



Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss however arising from or in reliance upon the whole or any part of the contents of this announcement.

This advertisement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CLP POWER HONG KONG FINANCING LIMITED**

(incorporated with limited liability under the laws of the British Virgin Islands) (the Issuer)

unconditionally and irrevocably guaranteed by

CLP POWER HONG KONG LIMITED

(incorporated in Hong Kong under the Companies Ordinance with limited liabilities)

JPY15,000,000,000 3.28 per cent. Fixed Rate Notes due 18 March 2024 (the Notes)

(Stock Code: 4306)

to be issued under the Issuer's

US\$1,500,000,000 MEDIUM TERM NOTE PROGRAMME (the Programme)

Dealer

BNP PARIBAS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes as described in both the Offering Circular dated 2 July 2008 prepared in respect of the Programme and the pricing supplement dated 2 March 2009 prepared in respect of the Notes. Permission to deal in the Notes is expected to become effective on 19 March 2009.

16 March 2009

As at the date of this notice, the Board of Directors of CLP Power Hong Kong Financing Limited comprises Mr. Tse Pak Wing Peter and Mrs. Yuen So Siu Mai Betty, and the Board of Directors of CLP Power Hong Kong Limited comprises Mr. William Elkin Mocatta (with Mr. Rudolf Bischof as his alternate), Mr. Andrew Clifford Winawer Brandler, Mrs. Yuen So Siu Mai Betty, Mr. Tse Pak Wing Peter (with Mr. Lau Kwok Leung as his alternate), Mr. Neo Kim Teck, Mr. Chu Richard Yiu Wah, Mr. Leung Kin Chung Jonathan, Mr. Tong Chi Leung David (with Mr. James Lindsay Lewis as his alternate), Mr. Poon Wai Yin Paul, Mr. Chow Tang Fai, Mr. Richard Kendall Lancaster and Mr. David John Crighton.