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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



THE WHARF (HOLDINGS) LIMITED

(incorporated with limited liability in Hong Kong)
(as Issuer and Guarantor)

and

WHARF FINANCE (BVI) LIMITED

(incorporated with limited liability in the British Virgin Islands)
(as Issuer)

and

WHARF FINANCE LIMITED

(incorporated with limited liability in Hong Kong)
(as Issuer)

**US\$1,000,000,000
MEDIUM TERM NOTE PROGRAMME**

Arranger

THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,000,000,000 Medium Term Note Programme (the “Programme”) and any notes issued thereunder within 12 months after 19 September 2006, as described in the Offering Circular to be dated 19 September 2006. The listing of the Programme is expected to become effective on 19 September 2006.

14 September 2006

Please also refer to the published version of this announcement in South China Morning Post.