



恒生銀行

HANG SENG BANK

(Stock code: 11)

ANNUAL GENERAL MEETING

Notice under Section 161BA of the Companies Ordinance (Chapter 32)

An announcement containing details of the matter is available for viewing on the website of Hong Kong Exchanges and Clearing Limited website at www.hkex.com.hk under "Latest Listed Companies Information" and at the website of Hang Seng Bank Limited at http://www.hangseng.com/hsb/eng/abo/ir/ano/main_2008.html.

This notification merely serves to advise investors of the matter and of the publication of the announcement on the above websites. ***This notification does not contain information upon which an investment decision should be based and should not be relied upon by investors for such purpose.*** Investors should refer to the announcement for details of the matter.

Notice is hereby given that the Annual General Meeting of the Company will be held on Thursday, 24 April 2008 at 3:30 pm at the Penthouse of Hang Seng Bank Headquarters, 83 Des Voeux Road Central, Level 24, Hong Kong.

By Order of the Board

C C Li

Secretary

Hong Kong, 25 March 2008

Hang Seng Bank Limited

Incorporated in Hong Kong with limited liability

Registered Office and Head Office: 83 Des Voeux Road Central, Hong Kong

Member HSBC Group