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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



HANG SENG BANK LIMITED (the *Issuer*)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0011)

US\$300,000,000 Floating Rate Subordinated Notes due 2017 (the *Notes*)

(Stock Code: 1602)

Sole Bookrunner and Lead Manager

HSBC 

The Hongkong and Shanghai Banking Corporation Limited

Managers

**Mitsubishi UFJ Securities
(HK) Capital, Limited**

**Australia and New Zealand
Banking Group Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the Offering Circular dated 28 June 2007 and such listing and permission to deal in the Notes is expected to become effective on or about 6 July 2007.

As at the date hereof, the Board of Directors of the Issuer comprises Mr Raymond C F Or (Vice-Chairman and Chief Executive), Mr Edgar D Ancona[#], Mr John C C Chan*, Mr Patrick K W Chan, Dr Y T Cheng*, Dr Marvin K T Cheung*, Mr Jenkin Hui*, Mr Peter T C Lee*, Dr Eric K C Li*, Dr Vincent H S Lo[#], Mr Joseph C Y Poon, Dr David W K Sin*, Mr Richard Y S Tang* and Mr Peter T S Wong[#].

[#] *Non-executive Director*

* *Independent non-executive Director*

29 June 2007