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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



HANG SENG BANK LIMITED (the *Issuer*)

(Incorporated in Hong Kong with limited liability)

(Stock Code: 0011)

US\$450,000,000 Floating Rate Subordinated Notes due 2016 (the *Notes*)

(Stock Code: 2551)

Sole Bookrunner and Lead Manager



The Hongkong and Shanghai Banking Corporation Limited

Managers

Mizuho International plc

Mitsubishi UFJ Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the Offering Circular dated on 23 June 2006 and such listing and permission to deal in the Notes is expected to become effective on or about 6 July 2006.

26 June 2006

*Please also refer to the published version of this announcement in **The Standard**.*