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Hutchison Whampoa Limited



(incorporated in Hong Kong with limited liability)
(Stock Code: 13)

OVERSEAS REGULATORY ANNOUNCEMENT

Please refer to the attached announcement released to the Singapore Stock Exchange by Hutchison Whampoa Finance UK plc and Hutchison Whampoa Finance (06) Limited, both indirect wholly-owned subsidiaries of the Company.

As at the date of this announcement, the Directors of the Company are:

Executive Directors:

Mr LI Ka-shing (*Chairman*)
Mr LI Tzar Kuoi, Victor (*Deputy Chairman*)
Mr FOK Kin-ning, Canning
Mrs CHOW WOO Mo Fong, Susan
Mr Frank John SIXT
Mr LAI Kai Ming, Dominic
Mr KAM Hing Lam

Non-executive Directors:

Mr George Colin MAGNUS
Mr William SHURNIAK

Independent Non-executive Directors:

The Hon Sir Michael David KADOORIE
Mr Holger KLUGE
Mrs Margaret LEUNG KO May Yee
Mr William Elkin MOCATTA
*(Alternate to The Hon Sir Michael
David Kadoorie)*
Mr WONG Chung Hin

Hong Kong, 29 June 2009

**NOT FOR DISTRIBUTION TO ANY UNITED STATES OR ITALIAN PERSON OR TO ANY
PERSON RESIDENT AND/OR LOCATED IN THE UNITED STATES OR THE REPUBLIC OF
ITALY**

**Invitation for Offers to Sell for Cash
Up to £350,000,000 Aggregate Principal Amount of the Sterling Notes and up to
€300,000,000 Aggregate Principal Amount of the Euro Notes Listed Below**

**Series B £400,000,000 5.625% Guaranteed Notes due 2026 issued by Hutchison Whampoa
Finance UK plc (ISIN: XS0276103156; Common Code: 027610315)**

**Series A £300,000,000 5.625% Guaranteed Notes due 2017 issued by Hutchison Whampoa
Finance UK plc (ISIN: XS0276102265; Common Code: 027610226)**

**€1,000,000,000 4.625% Guaranteed Notes due 2016 issued by Hutchison Whampoa Finance
(06) Limited (ISIN: XS0268587127; Common Code: 026858712)**

**each series of Notes unconditionally and irrevocably guaranteed by
Hutchison Whampoa Limited**

29 June 2009 – Hutchison Whampoa Finance UK plc, incorporated in England and Wales with limited liability, and Hutchison Whampoa Finance (06) Limited, incorporated in the Cayman Islands with limited liability, each a wholly-owned subsidiary of Hutchison Whampoa Limited, a company with limited liability incorporated under the laws of Hong Kong whose shares are listed on the Main Board of The Stock Exchange of Hong Kong (the “Company”), hereby announce the expiration and final results of the previously announced cash tender offers by each of Daystep Limited, Ideal Zone Limited and Plan Bright Limited, each a BVI business company with limited liability under the laws of the British Virgin Islands and a wholly-owned subsidiary of the Company (collectively, the “Offerors,” and individually, an “Offeror”) by way of an invitation to holders of the notes (“Noteholders”) listed in the table below (collectively, the “Notes,” and each a “Series” of Notes) to offer to sell their Notes for cash (the “Invitations” and in respect of each Series an “Invitation”). The Invitations, for up to £350,000,000 aggregate principal amount of Notes denominated in Sterling (the “Sterling Notes”) and up to €300,000,000 aggregate principal amount of Notes denominated in Euro (the “Euro Notes”), at the purchase price for the relevant Series of Notes set out in the Invitation Memorandum dated 17 June 2009 (the “Invitation Memorandum”), expired at 12.00 noon Central European time (“CET”) on 26 June 2009, under the terms and conditions of the Invitations.

Offeror	Title of Security	Issuer	Aggregate Principal Amount Outstanding ⁽¹⁾	Purchase Price ⁽²⁾	Accrued Interest (approx.) ⁽³⁾	Aggregate Principal Amount Accepted for Purchase
Plan Bright Limited	Series B £400,000,000 5.625% Guaranteed Notes due 2026	Hutchison Whampoa Finance UK plc	£400,000,000	£840	£33.59	£91,000,000
Ideal Zone Limited	Series A £300,000,000 5.625% Guaranteed Notes due 2017	Hutchison Whampoa Finance UK plc	£300,000,000	£953	£33.59	£183,950,000
Daystep Limited	€1,000,000,000 4.625% Guaranteed Notes due 2016	Hutchison Whampoa Finance (06) Limited	€1,000,000,000	€955	€35.73	€276,250,000

(1) The Company and its affiliates hold in aggregate €52,350,000 principal amount of the 2016 Notes.

(2) Per £1,000 in the case of Sterling Notes or per €1,000 in the case of Euro Notes.

(3) Per £1,000 in the case of Sterling Notes or per €1,000 in the case of Euro Notes, in each case based on an expected Settlement Date of 30 June 2009.

Plan Bright Limited has accepted for purchase all of the 2026 Notes validly offered for sale (and not withdrawn) in the Invitation. The aggregate principal amount of the 2026 Notes validly offered for sale (and not withdrawn) pursuant to the tender offer was £91,000,000.

Ideal Zone Limited has accepted for purchase all of the 2017 Notes validly offered for sale (and not withdrawn) in the Invitation. The aggregate principal amount of the 2017 Notes validly offered for sale (and not withdrawn) pursuant to the tender offer was £183,950,000.

Daystep Limited has accepted for purchase all of the 2016 Notes validly offered for sale (and not withdrawn) in the Invitation. The aggregate principal amount of the 2016 Notes validly offered for sale (and not withdrawn) pursuant to the tender offer was €276,250,000.

The Purchase Price and accrued interest payable for each Series of Notes is listed in the table above. Subject to the terms and conditions set out in the Invitation Memorandum, on 30 June 2009 (the "Settlement Date"), the Offerors will pay, or procure that there is paid, into the Clearing Systems for distribution to all Noteholders who have validly offered for sale (and have not withdrawn) Notes in respect of which the Offerors has accepted for purchase, the Purchase Price and accrued interest payable for the relevant Notes, in return for delivery of the relevant Notes to the Offerors or to such person as the Offerors may nominate.

Any Notes purchased by the Offerors pursuant to the Invitations will not initially be cancelled. The Offerors have no current plans to transfer any purchased Notes to the respective Issuers which issued those Notes but may decide to do so in the future. The Issuers after such transfer may or may not decide to cancel the Notes.

CALYON acted as the dealer manager and Lucid Issuer Services Limited acted as the tender agent in connection with the Invitations. For assistance in connection with the Invitations, Noteholders should contact the dealer manager and the tender agent at:

CALYON

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Attention: Yves Theis

This announcement is for informational purposes only. The Invitations are not being made and will not be made, directly or indirectly, in or into, or by use of the mails of, or by any means or instrumentality (including, without limitation, facsimile transmission, telex, telephone, email and other forms of electronic transmission) of interstate or foreign commerce of, or any facility of a national securities exchange of, the United States, and the Notes may not be tendered in the Invitations by any such use, means, instrumentality or facility from or within the United States or by persons located or resident in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any security and shall not constitute an offer, solicitation or sale in any jurisdiction in which such offer, solicitation or sale would be unlawful.