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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SWIRE PACIFIC MTN FINANCING LIMITED**

*(incorporated with limited liability under the laws of the Cayman Islands) (the **Issuer**)*

unconditionally and irrevocable guaranteed by

**SWIRE PACIFIC LIMITED**

*(incorporated with limited liability in Hong Kong)  
(Stock Codes: 19 and 87)*

U.S.\$240,000,000 5.625 per cent. Guaranteed Notes due 2016 (the **Additional Notes**)  
(to be consolidated and to form a single series with the U.S.\$360,000,000  
5.625 per cent. Guaranteed Notes due 2016 (the **Original Notes**, together with the Additional Notes,  
the **Notes**))

(Stock Code in respect of the Notes: 2544)

to be issued under the Issuer's U.S.\$1,500,000,000  
Medium Term Note Programme (the **Programme**)

*Joint Lead Managers*

**The Hongkong and Shanghai Banking Corporation Limited  
Morgan Stanley & Co. International Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Additional Notes as described in (in the case of the terms and conditions of the Notes) the Offering Circular prepared in respect of the Programme dated 20 September 2005, as supplemented by a Supplemental Offering Circular dated 10 March 2006, (other than the terms and conditions of the Notes) the Offering Circular prepared in respect of the Programme dated 21 September 2006 and the pricing supplement dated 2 November 2006 prepared in respect of the Additional Notes. The Additional Notes are to be consolidated and to form a single series with the Original Notes. The pricing supplement relating to the Original Notes was executed by the Issuer on 23 March 2006. Permission to deal in the Additional Notes is expected to become effective on 8 November 2006.

The Directors of Swire Pacific Limited as at the date of this announcement are:

Executive Directors: C D Pratt (Chairman), P N L Chen, M Cubbon, D Ho, K G Kerr, and J R Slosar; Non-Executive Directors: Baroness Dunn, J W J Hughes-Hallett, P A Johansen and Sir Adrian Swire; and Independent Non-Executive Directors: V H C Cheng, C K M Kwok, C Lee, M C C Sze and M M T Yang.

3 November 2006

Please also refer to the published version of this announcement in South China Morning Post.