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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SWIRE PACIFIC MTN FINANCING LIMITED**

*(incorporated with limited liability under the laws of the Cayman Islands)*

**SWIRE PROPERTIES OFFSHORE FINANCING LIMITED**

*(incorporated with limited liability under the laws of the Cayman Islands)*

unconditionally and irrevocably guaranteed by

**SWIRE PACIFIC LIMITED**

*(incorporated with limited liability in Hong Kong)*

**US\$1,500,000,000**

**MEDIUM TERM NOTE PROGRAMME**

Joint Arrangers

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED  
MORGAN STANLEY**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$1,500,000,000 Medium Term Note Programme (the "Programme") and any notes to be issued thereunder within 12 months after 17th June, 2002, as described in the Offering Circular dated 17th June, 2002. The listing of the Programme is expected to become effective on 24th June, 2002.

19th June, 2002