



Burwill Holdings Limited

寶威控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 24)

ANNOUNCEMENT

The Board announces that with effect from 22 May 2006, all dealings in and transactions of the Shares on the SGX-ST will be effected for settlement through the computerised book-entry settlement system of CDP.

Dealings in and transactions of the Shares on the Hong Kong Stock Exchange will not be affected.

This announcement is published in accordance with Rule 13.09(2) of the Listing Rules.

The board of directors (the “**Board**”) of Burwill Holdings Limited (the “**Company**”) announces that with effect from 22 May 2006, all dealings in and transactions of the ordinary shares of the Company (the “**Shares**”) on the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) will be effected for settlement through the computerised book-entry settlement system of The Central Depository (Pte) Limited (“**CDP**”) (the “**Scriptless Trading**”). Shareholders of the Company should ensure that their Shares are credited to their own direct securities accounts with CDP or their securities sub-accounts maintained with Depository Agents registered with CDP before dealing in the Shares on the SGX-ST commences.

1. SHAREHOLDERS WHOSE SHARES ARE CURRENTLY TRADED ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Shareholders whose Shares are currently traded on The Stock Exchange of Hong Kong Limited (the “**Hong Kong Stock Exchange**”) and wish to trade their Shares on the SGX-ST must:–

- (i) submit a completed removal and transfer form (available from the Company’s Hong Kong branch registrar Computershare Hong Kong Investor Services Limited (“**Computershare**”) at Shop Nos. 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Hong Kong) together with the relevant Share certificate(s) and the applicable fees, as set out in the removal and transfer form, to Computershare; and
- (ii) submit to CDP, at 4 Shenton Way, #02-01, SGX Centre 2, Singapore 068807, original Share certificate(s) issued by the Bermuda principal registrar together with completed Singapore Transfer Deed (available from Computershare) and enclose a cheque or a banker’s draft (drawn on a bank in Singapore) payable to “The Central Depository (Pte) Limited” for a deposit fee of S\$10.50 per transfer (inclusive of 5% Goods & Services Tax).

The deposition process will take approximately 12 market days before Shares are credited into the relevant Shareholder’s securities account with CDP.

Shareholders whose Shares are currently traded on the Hong Kong Stock Exchange and wish to trade their Shares on the SGX-ST should approach the Company’s Hong Kong branch registrar Computershare if they are in any doubt about the procedures set out above.

2. SHAREHOLDERS WHOSE SHARES ARE CURRENTLY TRADED ON THE SGX-ST

Shareholders whose Shares are currently traded on the SGX-ST must submit to CDP a CDP Withdrawal Request Form 3.1, together with completed Singapore Transfer Deed (available from Lim Associates (Pte) Ltd. at 10 Collyer Quay, #19-08, Ocean Building, Singapore 049315) and enclose a cheque or a banker’s draft (drawn on a bank in Singapore) payable to “The Central Depository (Pte) Limited” for the following charges:

- withdrawal fee of S\$25 for withdrawals of more than 1,000 shares, or S\$10 for 1,000 shares or less;
- scrip fee of S\$2 per certificate; and
- stamp duty of S\$10 if there is no change in beneficial ownership, or 0.2% of market consideration if a change in beneficial ownership is effected.

All fees above are subject to 5% Goods & Services Tax.

The withdrawal process will take approximately 12 market days before shareholders will receive new share certificates registered in his name issued by the Bermuda principal registrar.

Shareholders whose Shares are currently traded on the SGX-ST should approach the Company’s transfer agent in Singapore, Lim Associate (Pte) Ltd. if they are in any doubt about the procedures set out above.

3. GENERAL

The Scriptless Trading in the Shares on the SGX-ST will continue to be in Singapore dollars and in board lots of 2,000 Shares each.

Dealings in and transactions of the Shares on the Hong Kong Stock Exchange will not be affected.

The Bermuda principal registrar will charge a fee of HK\$78 in respect of each share removal/transfer form and HK\$39 for each share certificate to be issued/cancelled by the Bermuda principal registrar.

All the above charges/fees will be subject to changes from time to time.

This announcement is published in accordance with Rule 13.09(2) of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange (the “**Listing Rules**”).

As at the date of this announcement, the Board comprises Mr. Chan Shing, Mr. Sit Hoi Tung, Mr. Yang Da Wei, Ms. Lau Ting, Ms. Tung Pui Shan, Virginia, Mr. Kwok Wai Lam and Mr. Yin Mark as executive directors, Mr. Cui Shu Ming, Mr. Song Yufang and Mr. Huang Shenglan as independent non-executive directors and Mr. Sze Tsai Ping, Michael as non-executive director.

By Order of the Board
Burwill Holdings Limited
Ng Lai Ping, Grace
Company Secretary