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## **WEALTHMARK INTERNATIONAL (HOLDINGS) LIMITED**

### **和 寶 國 際 控 股 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 039)**

### **COMPLETION OF PLACING**

Reference is made to the Company's announcement dated 5 June 2007 (the "Announcement"). Terms used in this announcement have the meanings given to them in the Announcement.

The Board would like to report that the Placing was completed on 7 June 2007 and 58,000,000 Placing Shares were placed to not less than six placees who are independent of and not connected with the directors, chief executives or substantial shareholders of the Vendor, the Company and each member of the Group and their respective associates. The Placing Shares represent approximately 17.5% of the existing issued share capital of the Company or approximately 14.9% of the issued share capital of the Company as enlarged by the Subscription.

Pursuant to the Placing and Subscription Agreement, the number of Subscription Shares to be issued to the Vendor is 58,000,000 Shares, being the same number of Placing Shares placed by the Placing Agent. The Company has submitted an application with the Listing Committee of the Stock Exchange for granting the listing of, and permission to deal in, the Subscription Shares. As the Subscription may or may not complete, shareholders and potential investors are advised to exercise caution when dealing in the Shares. The existing shareholding structure of the Company after the Placing and expected shareholding structure after the Subscription are set out in the Announcement.

Made by the order of Wealthmark International (Holdings) Limited, the board of directors of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board  
**Wealthmark International (Holdings) Limited**

**Peter Lo**  
*Chairman*

Hong Kong, 14 June 2007

*As at the date hereof, the executive directors are Mr. Peter Lo, Mr. David Lee Sun, Mr. Li Wentao and Mr. Fu Hui, the non-executive director is Mr. Derek Emory Ting-Lap Yeung, and the independent non-executive directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Dr. Loke Yu alias Loke Hoi Lam.*