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## **WEALTHMARK INTERNATIONAL (HOLDINGS) LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 039)**

### **MAJOR TRANSACTION**

### **ACQUISITION OF EQUITY INTEREST IN BEI LEI (TIANJIN) DAIRY CO., LTD.**

### **FURTHER DELAY IN DESPATCH OF CIRCULAR**

The Company announces that the despatch of the circular to shareholders in respect of the Acquisition will be further delayed. The Company has applied to the Stock Exchange for a waiver from compliance with Rule 14.38 of the Listing Rules and to postpone the despatch date of the circular in respect of the Acquisition to a date no later than 29 November 2005.

Reference is made to the announcement of the Company dated 13 September 2005 in respect of the acquisition of a 70% equity interest in Dairy Co (the "Announcement"), and the announcement of the Company dated 4 October 2005 regarding the delay in the despatch of the Circular (the "Delay Announcement"). Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Announcement and the Delay Announcement.

#### **DELAY IN DESPATCH OF CIRCULAR**

Pursuant to Rule 14.38 of the Listing Rules, the Company is required to despatch a circular to Shareholders relating to the Acquisition (the "Circular") within 21 days from the date of publication of the Announcement, namely on or before 5 October 2005. As announced in the Delay Announcement, the Company has applied for a waiver from strict compliance with Rule 14.38 of the Listing Rules pursuant to which the deadline for despatch of the Circular was extended from 5 October 2005 to 15 November 2005.

As set out in the Delay Announcement, the Company's reporting accountants have experienced delays in obtaining the relevant supporting information required for the preparation of their accountants' report on Dairy Co for inclusion in the Circular. In spite of progress that has been made, additional time is required for finalization and clearance of the Circular, including the accountants' report on Dairy Co, and the despatch of the Circular will accordingly be further delayed. The Company has therefore applied to the Stock Exchange for a waiver from strict compliance with the requirement of Rule 14.38 of the Listing Rules and to further postpone the despatch date of the Circular to a date no later than 29 November 2005.

*As at the date hereof, the executive directors are Mr. Peter Lo, Mr. David Lee Sun and Mr. Peter Jeva Au; the non-executive directors are Mr. Chau Wai-Kau, Mr. Derek Emory Ting-Lap Yeung, Mr. Thomas Greer and Mr. Li Wentao, and the independent non-executive Directors are Dr. Leung Kwan-Kwok, Mr. Sam Zuchowski and Mr. Loke Yu.*

By Order of the Board  
**Wealthmark International (Holdings) Limited**  
**Peter Lo**  
*Chairman*

Hong Kong, 14 November 2005