



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Shenzhen High-Tech Holdings Limited

Date Submitted 01/08/2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 106 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>3,000,000,000</u>      | <u>HK\$0.2</u>                             | <u>HK\$600,000,000</u>                                   |
| Increase/(decrease)                 | <u>--</u>                 |  | <u>--</u>  |
| Balance at close of the month       | <u>3,000,000,000</u>      | <u>HK\$0.2</u>                             | <u>HK\$600,000,000</u>                                   |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | _____                     | _____                                      | _____  |
| Increase/(decrease)                 | _____                     |  | _____  |
| Balance at close of the month       | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

HK\$3,000,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,986,606,059          | --  | --                      | --                             |
| Increase/ (decrease) during the month | --                     | --  | --                      | --                             |
| Balance at close of the month         | 1,986,606,059          | --  | --                      | --                             |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. Share Option Scheme<br>(26/04/2012)   |                           |           |                            |        |  |   |
| Ordinary shares<br>(Note 1)  | --                        | --        | --                         | --     | --   | --  |
| 2.N/A<br><br>( / / )<br>shares<br>(Note 1)   |                           |           |                            |        |  |   |
| 3.<br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | Nil  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | Nil    |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|--|--|--|
| 1. N/A<br>_____<br>_____   | _____                           | _____   | _____                            | _____  | _____  | _____  |
| Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / )            | _____                           | _____   | _____                            | _____  | _____  | _____  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____  | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____  | _____  | _____  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____  | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____  | _____  | _____  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____  | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____  | _____  | _____  |
|  |                                 |   |                                  | Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | _____  |   |
|  |                                |                                    |                            | (Preference shares)          | _____  |   |
|  |                                |                                    |                            | (Other class)                | _____  |   |



## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |                                 |   |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|---|------------|--|---|
| Type of Issue                           |                                 |   |            |  |   |
| 1. Rights issue                         | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | <u>N/A</u> | ( / / )  |   |
|   |                                 | Issue and allotment date : (dd/mm/yyyy) |            | ( / / )  |   |
|   |                                 | EGM approval date: (dd/mm/yyyy)         |            |  |   |
| 2. Open offer                           | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | <u>N/A</u> | ( / / )  |   |
|   |                                 | Issue and allotment date : (dd/mm/yyyy) |            | ( / / )  |   |
|   |                                 | EGM approval date: (dd/mm/yyyy)         |            |  |   |
| 3. Placing                              | At price : State currency _____ | Class of shares issuable<br>(Note 1)    | <u>N/A</u> | ( / / )  |   |
|   |                                 | Issue and allotment date : (dd/mm/yyyy) |            | ( / / )  |   |
|   |                                 | EGM approval date: (dd/mm/yyyy)         |            |  |   |
| 4. Bonus issue                          |                                 | Class of shares issuable<br>(Note 1)    | <u>N/A</u> | ( / / )  |   |
|   |                                 | Issue and allotment date : (dd/mm/yyyy) |            | ( / / )  |   |
|   |                                 | EGM approval date: (dd/mm/yyyy)         |            |  |   |

|               |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| Type of Issue |                      |                                 |   |  |   |
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable<br>(Note 1) <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|               |                      |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) <u>N/A</u> | Cancellation date : (dd/mm/yyyy) ( / / )                             |   |
|               |                      |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) <u>N/A</u>    | Redemption date : (dd/mm/yyyy) ( / / )                               |   |
|               |                      |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable<br>(Note 1) <u>N/A</u> | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|               |                      |                                 |   | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |



For Main Board and GEM listed issuers

| Type of Issue              |                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------|--|---|
| 9. Capital reorganisation  |                                 | Class of shares issuable<br>(Note 1)                                 | <u>N/A</u>  |
|                            |                                 | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |
|                            |                                 | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
|                            |                                 | _____  | _____   |
| 10. Other (Please specify) | At price : State currency _____ | Class of shares issuable<br>(Note 1)                                 | <u>N/A</u>  |
|                            |                                 | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |
|                            |                                 | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
|                            |                                 | _____  | _____   |
|                            |                                 | Total E. (Ordinary shares)   | _____   |
|                            |                                 | (Preference shares)  | _____   |
|                            |                                 | (Other class)  | _____   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

N/A

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Submitted by: Chan Yuen Ying, Stella

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*