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SHENZHEN HIGH-TECH HOLDINGS LIMITED

深圳科技控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 106)

CLARIFICATION ANNOUNCEMENT IN RESPECT OF CONTINUING CONNECTED TRANSACTION

Reference is made to the announcement of Shenzhen High-Tech Holdings Limited (the “Company”) dated 11 September 2012 relating to the continuing connected transaction (the “Announcement”). Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

The Board would like to clarify that since the Tenant is ultimately wholly and beneficially owned by Mr. Wong, the Chairman, an executive Director and the controlling Shareholder of the Company, and hence a connected person of the Company under the Listing Rules. In view of Mr. Wong has a material interest in the Tenancy Agreement and Termination Agreement, he has abstained from voting in respect of the Board resolutions for approving the Tenancy Agreement and the Termination Agreement.

By order of the Board
Shenzhen High-Tech Holdings Limited
Chan Yuen Ying, Stella
Company Secretary

Hong Kong, 12 September 2012

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wong Chung Tak and Mr. Tse Kam Fai, two non-executive Directors, namely Mr. Liu Sing Piu, Chris and Mr. Wong Ngo, Derick, and three independent non-executive Directors, namely Mr. Chung Koon Yan, Mr. Lee Kuo Ching, Stewart and Miss Chong Kally.