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SHENZHEN HIGH-TECH HOLDINGS LIMITED

深圳科技控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 106)

ANNOUNCEMENT OF PRICE SENSITIVE INFORMATION

This announcement is made by Shenzhen High-Tech Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “Listing Rules”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”).

The board of directors (the “Board”) of the Company wishes to inform shareholders that the Company is in discussion with a connected person (as defined under the Listing Rules) for disposal of certain property interests of the Company and/or its subsidiaries (the “Possible Disposal”). The Possible Disposal, if concluded, may lead to a transaction which may constitute a notifiable transaction for the Company and the proceeds of which may apply towards a special cash distribution. Negotiations are at preliminary stage and are still ongoing, no agreements have been entered into or approved by the Board and the structure of the Possible Disposal has not been finally settled.

Further announcement will be made should negotiations be successful and definitive agreement is entered into. Accordingly, **shareholders and investors generally are advised to exercise caution in dealing in the shares of the Company.**

Save for the above, the Board confirms there are no other negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Listing Rules, neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Company, the Board of which individually and jointly accept responsibility for the accuracy of this announcement.

By Order of the Board
Shenzhen High-Tech Holdings Limited
Chan Yuen Ying, Stella
Company Secretary

Hong Kong, 15 October 2012

As at the date of this announcement, the Board comprises an executive Director, namely Mr. Wong Chung Tak, two non-executive Directors, namely Mr. Liu Sing Piu, Chris and Mr. Wong Ngo, Derick, and three independent non-executive Directors, namely Mr. Chung Koon Yan, Mr. Lee Kuo Ching, Stewart and Miss Chong Kally.