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**SHENZHEN HIGH-TECH HOLDINGS LIMITED**

**深 圳 科 技 控 股 有 限 公 司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 106)**

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO  
(1) MAJOR AND CONNECTED TRANSACTION;  
(2) PROPOSED SPECIAL CASH DISTRIBUTION; AND  
(3) PROPOSED CAPITAL REORGANISATION**

Reference is made to the announcement issued by Shenzhen High-Tech Holdings Limited (the “**Company**”) dated 23 October 2012 in relation to, among other things, the Disposal, the Cash Dividend and the Capital Reorganisation (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, the Circular containing, among other things, (i) further information on the Sale and Purchase Agreement, the Capital Reorganisation, the Cash Dividend and the transactions contemplated thereunder; (ii) a letter of recommendation from the Independent Board Committee; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee; (iv) a valuation report on the Properties; and (v) notice of the SGM, will be despatched to the Shareholders on or before 26 November 2012. As more time is required for the Company to finalise the Circular, it is expected that the despatch of the Circular will be postponed from 26 November 2012 to on or before 3 December 2012.

By Order of the Board  
**Shenzhen High-Tech Holdings Limited**  
**Chan Yuen Ying, Stella**  
*Company Secretary*

Hong Kong, 26 November 2012

*As at the date of this announcement, the Board comprises one executive Director, namely Mr. Wong Chung Tak, Richard, two non-executive Directors, namely Mr. Liu Sing Piu, Chris and Mr. Wong Ngo, Derick, and three independent non-executive Directors, namely Mr. Chung Koon Yan, Mr. Lee Kuo Ching, Stewart and Miss Chong Kally.*