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SHENZHEN HIGH-TECH HOLDINGS LIMITED

深 圳 科 技 控 股 有 限 公 司

(Incorporated in Bermuda with limited liability)

(Stock Code: 106)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that as a result of the reduction in value of properties market since the second half of 2008 due to the adverse economic conditions caused by the global financial turmoil, it is expected that the profit of the Group for the year ended 31 December 2008 is likely to have a material decline.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Shenzhen High-Tech Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board of directors (the “Board”) of the Company hereby informs the shareholders of the Company and potential investors that as a result of the reduction in value of properties market since the second half of 2008 due to the adverse economic conditions caused by the global financial turmoil, it is expected the profit of the Company and its subsidiaries (the “Group”) for the year ended 31 December 2008 is likely to have a material decline as compared with the last corresponding period arising from the decrease in the fair value of the Group’s properties.

As the Company is still in the process of finalising the annual results for the year ended 31 December 2008, the information contained in this announcement is only based on the preliminary assessment by the Company’s management according to the management accounts of the Group, which have not been audited or reviewed by the Company’s auditors. Shareholders of the Company and potential investors should read the announcement of the final results and the annual report of the Company for such financial year which are expected to be published before the end of March 2009.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Shenzhen High-Tech Holdings Limited
Chan Yuen Ying, Stella
Company Secretary

Hong Kong, 17 February 2009

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Wong Chung Tak and Mr. Tse Kam Fai, one non-executive Director, namely Mr. Wong Ngo, Derick, and three independent non-executive Directors, namely Mr. Liu Sing Piu, Chris, Mr. Lee Kuo Ching, Stewart and Miss Chong Kally.