

Appendix 5

Form of Share Buyback Report to The Stock Exchange of Hong Kong Limited (“the Exchange”)

Form G

To: The Head of the Listing Division
The Listing Division
The Stock Exchange of Hong Kong Limited

26 March 2008

Dear Sir,

Name of Company: Shenzhen High-Tech Holdings Limited (106)

Description of Securities: Ordinary Shares of HK\$0.20 each

A. Purchase Report

We hereby report the following purchases by our company of the above securities.

<u>Trading Day/Date</u>	<u>Number of Securities Purchased</u>	<u>Method of Purchase*</u>	<u>Price per Share or Highest Price Paid HK\$</u>	<u>Lowest Price Paid HK\$</u>	<u>Total Paid HK\$</u>
26/3/2008	276,000	on the Exchange	HK\$0.380	HK\$0.375	HK\$104,500
	_____				_____
Total	276,000				HK\$104,500
	_____				_____

*Either on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.

B. Additional Information for company's whose primary listing is on the Exchange

- Number of such securities purchased on the Exchange in the year to date (since ordinary resolution) (a) 23,116,000
- % of issued share capital at time ordinary resolution passed acquired on the Exchange since date of resolution
(_____ (a) x 100 _____)
2.24%

issued share capital

We hereby confirm that the purchases set out in A above which were made on the Exchange were made in accordance with the listing rules of the Exchange entitled “Rules Governing the Listing of Securities” and that there have been no material changes to the particulars contained in the Explanatory Statement dated 30 April 2007 which has been filed with the Exchange. We also confirm that any purchases set out in A above which were made on another stock exchange were made in accordance with the domestic rules applying to purchases made on that other exchange.

Yours faithfully,

Chan Yuen Ying, Stella
Company Secretary
for and on behalf of
Shenzhen High-Tech Holdings Limited