

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2012

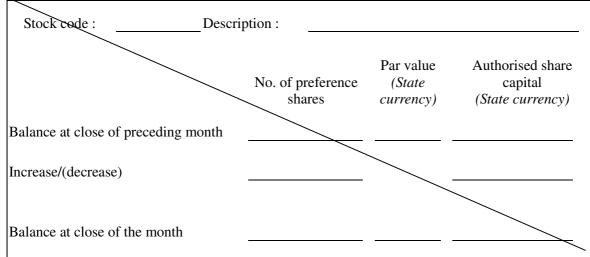
To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | HON KWOK LAND INVESTMENT COMPANY, LIMITED | | |
|----------------|---|--|--|
| Date Submitted | 04/06/2012 | | |

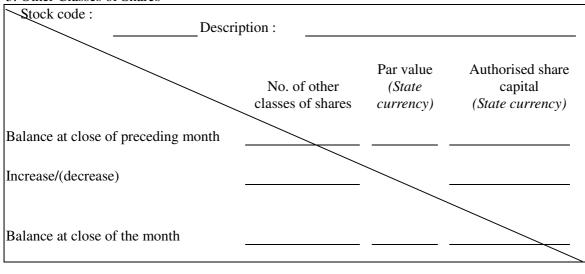
I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>160</u> Descrip | ption : | HON KWOK LAND | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 1,750,000,000 | HK\$1.00 | HK\$1,750,000,000 | |
| Increase/(decrease) | Nil | | Nil | |
| Balance at close of the month | 1,750,000,000 | _HK\$1.00 | HK\$1,750,000,000 | |
| (2) Stock code :Descrip | ption : | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

2. Preference Shares



3. Other Classes of Shares

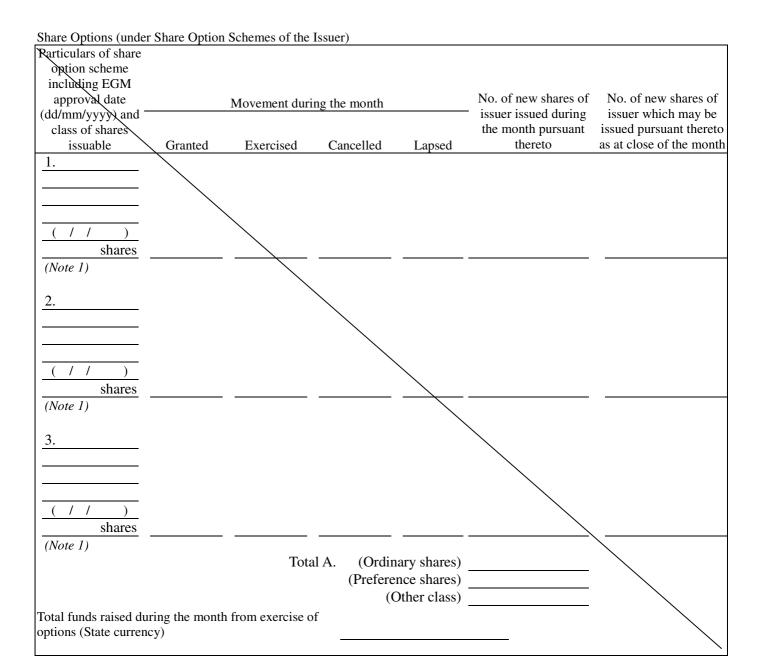


Total authorised share capital at the end of the month (State
currency) :HK\$1,750,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 480,286,201 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A |
| Balance at close of the month | 480,286,201 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital



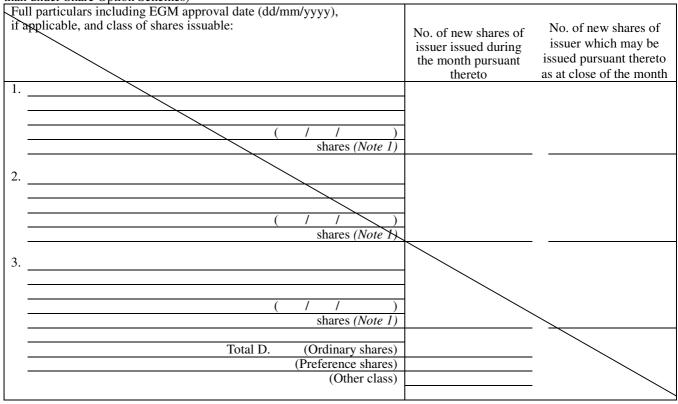
| Warrants to Issue Shares of the Issue | uer which are t | o be Listed | | | | |
|---------------------------------------|--|------------------|-------------------|-----------------|---------------|---------------|
| Description of warrants | | | | | | No. of new |
| (Date of expiry - dd/mm/yyyy) | | | | | No. of new | shares of |
| | | | | | shares of | issuer which |
| $\langle \rangle$ | | | | | issuer issued | may be issued |
| | | | | | | |
| \backslash | ~ . | | | | during the | pursuant |
| $\langle \rangle$ | | Nominal value at | Exercised | Nominal value | month | thereto as at |
| \backslash | nominal | close of | during the | at close of the | pursuant | close of the |
| \backslash | value | preceding month | month | month | thereto | month |
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| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| Subscription price | \ | | | | | |
| EGM approval date | \backslash | | | | | |
| (if applicable) | \backslash | | | | | |
| (dd/mm/yyyy) | $(\sum I)$ |) | | | | |
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| Class of shares | | | | | | |
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| issuable (Note 1) | | <u> </u> | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | \backslash | | | | |
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| Subscription price | | | | \backslash | | |
| EGM approval date | | | | \backslash | | |
| (if applicable) | | | | \backslash | | |
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| Class of shares | | | | | \backslash | |
| issuable (Note 1) | | | | | \backslash | |
| Subscription price | | | | | \backslash | |
| EGM approval date | | | | | \backslash | |
| | | | | | \backslash | |
| (if applicable) | | | | | · | \backslash |
| (dd/mm/yyyy) | <u> (</u> |) | | | | \mathbf{n} |
| | | | | | | \backslash |
| | | Total B. | (Ordin | nary shares) | | \backslash |
| | | Iotai D. | | | | |
| | | | | ence shares) | | \sim |
| | | | () | Other class) | | \backslash |
| | | | , | · | | |

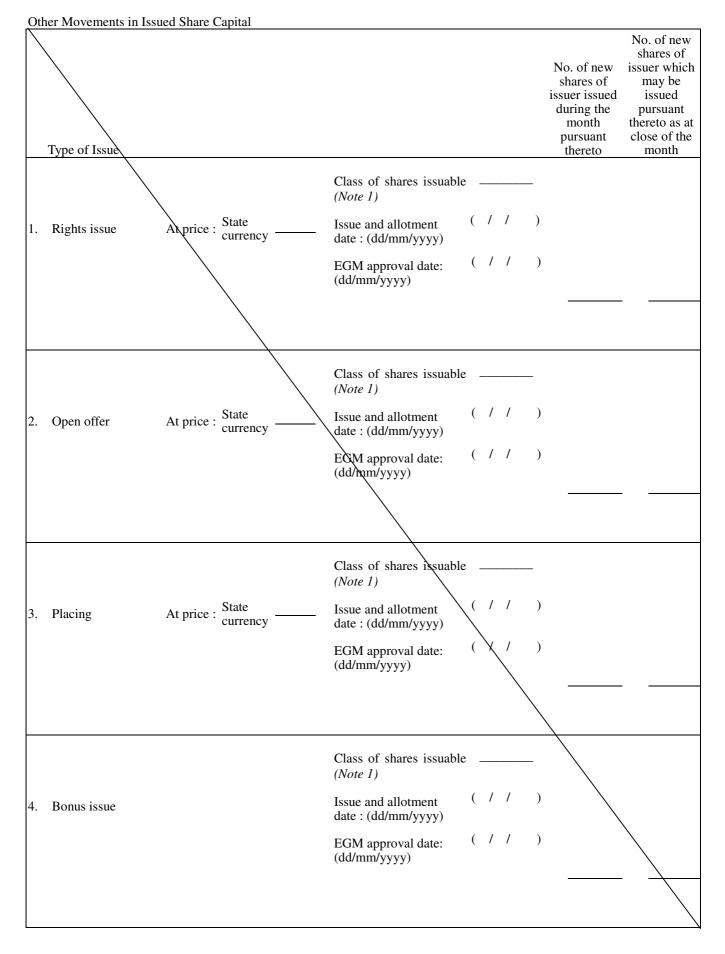
For Main Board and GEM listed issuers

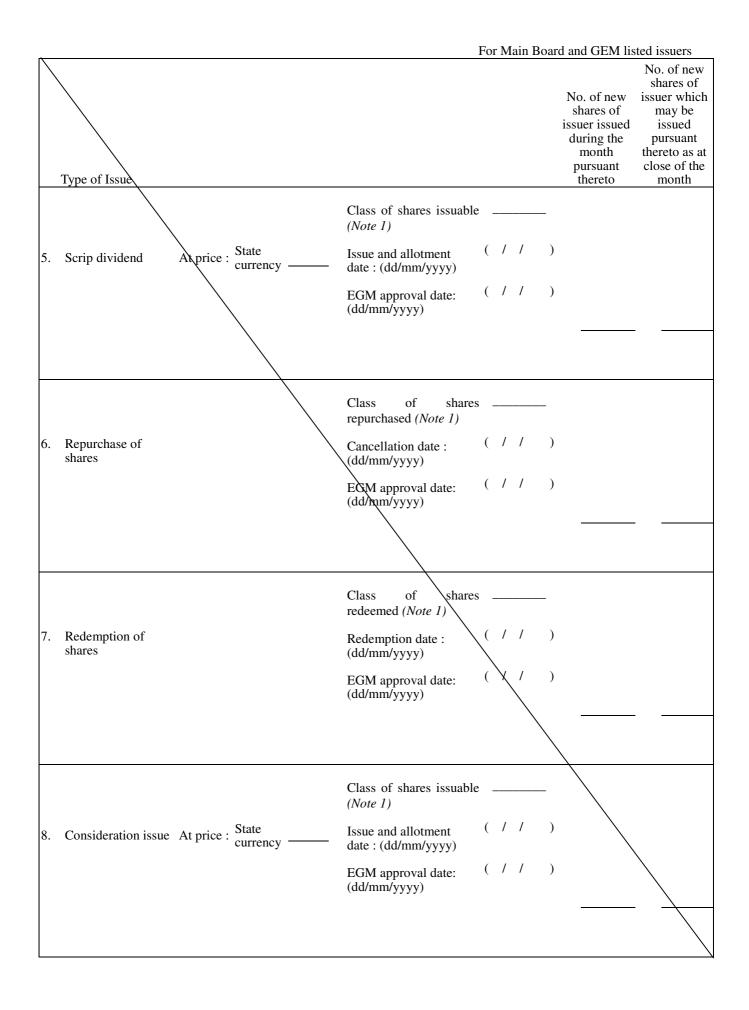
| Convertibles (i.e. Convertible into | Shares of the I | ssuer which are to | be Listed) | | | |
|--|--------------------------------------|--|----------------------------------|---|--|--|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (| |) | | | | |
| <u>2.</u> | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) (3. | / / | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (4. | / / |) | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) (| / / | <u>)</u> T | otal C. (Oro (Prefe | dinary shares) erence shares) (Other class) | | |

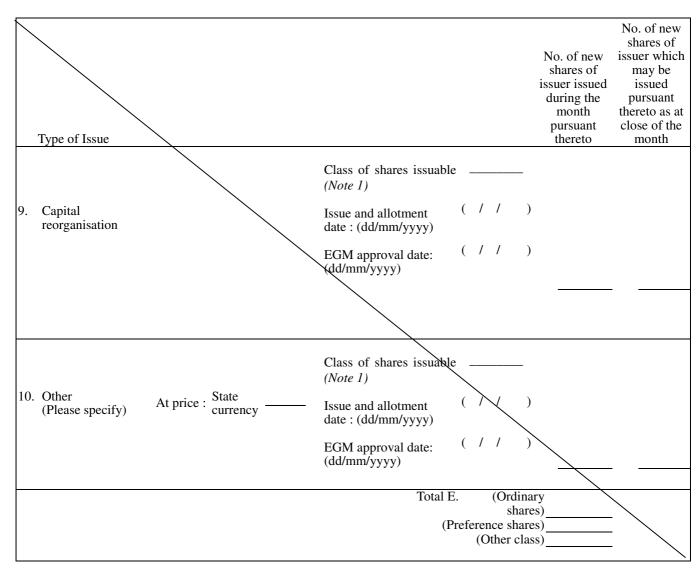
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)









| T_{r} (decrease) is adjust the second distribution of the second (i.e. T_{r} (decrease)) | (1) | | |
|--|-----|-----|--|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
| | (2) | Nil | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | Nil | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | Nil | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| N/A | | |
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| Submitted by: | Thomas Hang-Cheong Ma | |
| Title: | Company Secretary (Director, Secretary or other duly authorised officer) | |
| | | |
| Notes : | | |

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.