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China Gamma Group Limited

中國伽瑪集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 164)

POLL RESULT OF THE SPECIAL GENERAL MEETING

<p>The Board is pleased to announce that the ordinary resolution as set out in the notice of the SGM was duly passed by the Independent Shareholders at the SGM held on 5 July 2011 by way of poll.</p>

Reference is made to the circular (the “Circular”) and the notice of SGM (the “Notice”) of China Gamma Group Limited (the “Company”), both dated 17 June 2011. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise stated.

The Board is pleased to announce that the ordinary resolution as set out in the Notice (the “Ordinary Resolution”) was duly passed by the Independent Shareholders at the SGM held on 5 July 2011 by way of poll.

As at the date of the SGM, there were a total of 3,223,181,490 Shares in issue, of which 2,305,033,905 Shares, representing approximately 71.51% of the issued share capital of the Company as at the date of the SGM, were held by the Independent Shareholders who were entitled to attend and vote for or against the Ordinary Resolution at the SGM.

As disclosed in the Circular, Mega Market Assets Limited and its associates including Mr. Chan How Chung, Victor and Kingly Profits Corporation (which, in aggregate, held 918,147,585 Shares, representing approximately 28.49% of the issued share capital of the Company as at the date of SGM), were required to abstain from voting on the Ordinary Resolution and they had so abstained at the SGM. No Shareholder was entitled to attend and vote only against the Ordinary Resolution at the SGM.

The Company had appointed Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, as scrutineer for the vote-taking at the SGM.

The poll result in respect of the Ordinary Resolution is as follows:

Ordinary Resolution	Number of votes (%)		
	For	Against	Total
To approve the Subscription Agreement dated 8 March 2011 (as amended by the Supplemental Agreement dated 3 May 2011) entered into between the Company and Mega Market Assets Limited in relation to the issue of the Convertible Notes and the transactions contemplated thereunder	1,073,840,205 (100%)	0 (0%)	1,073,840,205 (100%)

As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed.

By order of the Board
China Gamma Group Limited
Ho Chi Ho
Executive Director

Hong Kong, 5 July 2011

As at the date of this announcement, the executive director of the Company is Mr. Ho Chi Ho; the non-executive directors of the Company are Mr. Ma Kwok Hung, Warren and Mr. Chow Siu Ngor; and the independent non-executive directors of the Company are Mr. Wong Hoi Kuen, Mr. Chan Chi Yuen and Mr. Hung Hing Man.