



# 五礦建設有限公司\*

## MINMETALS LAND LIMITED

(Incorporated in Bermuda with limited liability)  
(Stock Code: 230)

### ADJOURNMENT OF SPECIAL GENERAL MEETING

The Board announces that at the SGM held on 23 December 2008, an ordinary resolution was proposed and duly passed to adjourn the SGM until further notice.

Reference is made to the circular of Minmetals Land Limited (the "Company") dated 28 November 2008 (the "Circular") relating to the acquisition of Target involving an issue of Convertible Preference Shares and an increase in authorised share capital of the Company. Terms in this announcement shall have the same meaning as defined in the Circular unless otherwise defined.

The SGM to consider and if thought fit, to approve, inter alia, the Acquisition, the issue of Convertible Preference Shares, the increase in authorised share capital and the amendment of the Bye-laws of the Company was held as scheduled at Garden Rooms, 2nd Floor, The Royal Garden, 69 Mody Road, Tsimshatsui East, Kowloon, Hong Kong at 10:30 a.m. on Tuesday, 23 December 2008.

Prior to the convening of the SGM, the Board had received feedbacks from certain Shareholders that they have reservations regarding some technical issues in relation to the terms of the Acquisition. As it would take time to consider the issues raised, the Board forms the view that it would be expedient and beneficial to the Shareholders as a whole to adjourn the SGM until further notice.

Pursuant to bye-law 77 of the Bye-laws of the Company, the chairman of the SGM with the consent of the Shareholders attending the SGM, in person, by representative and by proxy, adjourned the SGM until further notice. Notice of the adjourned meeting will be given in accordance with the Bye-laws of the Company and the Listing Rules.

By order of the Board  
**He Jianbo**  
*Managing Director*

Hong Kong, 23 December 2008

*As at the date of this announcement, the Board comprises nine Directors, namely Mr. Zhou Zhongshu as the Chairman and a non-executive Director, Mr. Qian Wenchao, Mr. He Jianbo, Mr. Yan Xichuan, Mr. Yin Liang and Ms. He Xiaoli as executive Directors and Mr. Lam Chun, Daniel, Mr. Selwyn Mar and Ms. Tam Wai Chu, Maria as independent non-executive Directors.*

\* For identification purpose only