



建泉環球金融服務有限公司
V Baron Global Financial Services Limited

PRIVATE AND CONFIDENTIAL

26 October 2015

The Board of Directors
China Seven Star Holdings Limited
Unit A02, 11/F.
Bank of East Asia Harbour View Centre
56 Gloucester Road
Wanchai
Hong Kong

Dear Sirs,

**(1) STRATEGIC SUBSCRIPTION OF NEW SHARES;
(2) APPLICATION FOR WHITEWASH WAIVER; AND
(3) SPECIFIC MANDATE FOR THE ISSUE OF NEW SHARES**

We hereby consent and confirm that we have not withdrawn our consent to the issue by China Seven Star Holdings Limited of the circular (the "**Circular**") dated 26 October 2015 in respect of the captioned matter with the inclusion therein of our letter dated 26 October 2015 and the references to our name and our letter in the form and context in which they appear.

We further consent to this letter being made available for public inspection as described in the section headed "Documents available for inspection" in Appendix II to the Circular.

Except as stated above, our said letters are not to be quoted or referred to, in whole or in part, nor shall our said letters or this consent letter be used for any other purpose, without our prior written consent.

For and on behalf of
V Baron Global Financial Services Limited

Doris Sing
Director