

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/y | yyyy): <u> </u> | 31/05/2014 | | | |
|----------------------------------|-----------------|--------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and | Clearing Lir | mited | | | |
| Name of Issuer | China Seven | Star Holdings I | .td | | |
| Date Submitted 0 | 04/06/2014 | | | | |
| I. Movements in Authorised Sha | re Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 245 | Description | : | China Sev | venstar | |
| | N | o. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | |
| Balance at close of preceding mo | onth | N/A | N/A | N/A | |
| Increase/(decrease) | | N/A | | N/A | |
| Balance at close of the month | | N/A | N/A | N/A | |
| (2) Stock code : N/A | Description | : | N/A | \ | |
| | N | o. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding mo | onth | | | | |
| Increase/(decrease) | | | | | |
| salance at close of the month | | | | | |

| Stock code : N/A Descr | | Descrip | otion: | N/A | 1 |
|------------------------|-------------|---------|--------------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of I | preceding i | nonth | | | |
| Increase/(decrease) | | | | | |
| Balance at close of t | the month | | | | |
| 3. Other Classes of S | Shares | | | | |
| Stock code : | N/A | Descrip | otion: | N/A | 1 |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of J | preceding r | nonth | | | |
| | | | | | |
| Increase/(decrease) | | | | | |

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other classes | | |
|--|--------------------------------|-----|------------------|----------------------|--|--|
| | | | shares | of shares | | |
| Balance at close of preceding month | 2,198,331,250 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A | | |
| Balance at close of the month | 2,198,331,250 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date | | Movement duri | ing the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at | |
|--|---------|---------------|---------------|--|--|--------------------|
| (dd/mm/yyyy) and class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | close of the month |
| 1. Share Option | | | | | | |
| Scheme - | | | | | | |
| Exercise Price of | | | | | | |
| HK\$6.03 | | | | | | |
| (28/05/2004) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 48,960 |
| (Note 1) | | | | | | |
| 2. Share Option | | | | | | |
| Scheme - | | | | | | |
| Exercise Price of | | | | | | |
| HK\$0.49 | | | | | | |
| (28/05/2004) | | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | 1,428,000 |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| <u> </u> | | | | | | |
| (/ /) | | | | | | |
| shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | | Movement duri | ng the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------|-------------------|----------------|--------------|---|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 4. N/A (/ /) shares (Note 1) | N/A | N/A | N/A | N/A | N/A | N/A |
| | | To | otal A. (Ordin | ary shares) | N/A | |
| | | | , | nce shares) | N/A | |
| | | | ((| Other class) | N/A | |
| Total funds raised dur options (HK\$) | ing the montl | n from exercise o | of | N/A | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Total B. N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | - | |
| | | |
| shares (Note 1) | | |
| 2 | | |
| | | |
| shares (Note 1) | | - |
| 3 | | |
| | - | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| (Other class) | 14/11 | |

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable _____ (*Note 1*) (/ /) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) (/ /) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-------|---|--|---|
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | (| | | N/A | N/A |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NY/A |
| | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | N/A |
| | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|-------------------------|--------|--|---|
| | | Class of shares issua | ble | | | |
| | | (Note 1) | | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: | (/ / |) | | |
| | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | |
| | | Class of shares issua (Note 1) | ble ——— | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | Total E. | (Ordinary s | shares |) N/A | |
| | | | (Preference s (Other | shares |) N/A | • |
| | | | | | | |
| | | 1. (i . T 1 . 6 A | | /1 | ` | NT/ 4 |
| 10 | otal increase / (decrease) in ordinary shares during th | e month (i.e. Total of A | to E): | (1 | · . | N/A |
| | otal ingressa / (degressa) in professance shores during | the month (i.e. Total of | A to E). | (2 | | N/A N/A |
| | otal increase / (decrease) in preference shares during | | | | | |
| | otal increase / (decrease) in other classes of shares du These figures should be the same as the relevant figur | - | | | | N/A (")) |

| Remarks (if any): | |
|-------------------|---|
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| | |
| | |
| Submitted by: | Law Gerald Edwin |
| Title: | |
| (Director, Sec | eretary or other duly authorised officer) |
| | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.