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CHINA SEVEN STAR HOLDINGS LIMITED

中國七星控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 245)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of China Seven Star Holdings Limited (the “**Company**”) announces that on 4 November 2014 (the “**Grant Date**”), the Company has granted to certain eligible persons (the “**Grantees**”), being certain employees and consultants of the Company and its subsidiaries, subject to acceptance by the Grantees, a total of 219,600,000 share options (the “**Share Options**”) to subscribe for 219,600,000 ordinary shares (the “**Shares**”) in the share capital of the Company (upon exercise in full and subject to adjustment in accordance with the share option scheme adopted by the Company on 9 December 2013 (the “**Share Option Scheme**”) and Rule 17.03(13) of the Listing Rules) under the Share Option Scheme.

Details of the Share Options granted are as follows:

Date of grant : 4 November 2014

Exercise price : HK\$0.170 per Share

which represents the higher of (i) the closing price of HK\$0.170 per Share as stated in the Stock Exchange’s daily quotations sheet on the Grant Date; and (ii) the average closing price of approximately HK\$0.165 Share as stated in the Stock Exchange’s daily quotations sheets for the five business days immediately preceding the Grant Date

Number of Share Options granted : 219,600,000 Share Options (each Share Option shall entitle the holder of the Share Options to subscribe for one new Share)

Validity period of the Share Options : The option period of the Share Options shall be three years from the Grant Date and the Share Options shall lapse at the expiry of the option period.

None of the Grantees is a Director, chief executive or substantial shareholder of the Company or any of their respective associates (as defined in the Listing Rules).

By Order of the Board
China Seven Star Holdings Limited
Law Gerald Edwin
Company Secretary

Hong Kong, 4 November 2014

As at the date of this announcement, the Board comprises (1) Mr. Ni Xinguang and Ms. Chen Xiaoyan as executive directors; (2) Mr. Tu Baogui as non-executive director; and (3) Mr. Lu Wei, Mr. Wong Chak Keung and Mr. Ling Yu Zhang as independent non-executive directors.