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CHINA SEVEN STAR HOLDINGS LIMITED

中國七星控股有限公司

(Incorporated in Hong Kong with limited liability)

(Hong Kong Stock Code: 245)

**SUPPLEMENTAL LETTER OF INTENT
IN RESPECT OF PROPOSED SUBSCRIPTION**

Reference is made to the announcement of China Seven Star Holdings Limited (the “**Company**”) dated 3 December 2014 (the “**Announcement**”) in relation to the non-legally binding letter of intent dated 3 December 2014 and entered into between the Company and Shandong RealForce in relation to the Proposed Subscription. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

EXTENSION OF SUBSCRIPTION COMPLETION DATE

As provided in the Second LOI, the Proposed Subscription is conditional and the Proposed Subscription shall be completed before 31 December 2014, being the Subscription Completion Date. If the Proposed Subscription have not been completed on or before the Subscription Completion Date, or such later date as the Company and Shandong RealForce may agree, the Second LOI shall cease and determine, and thereafter neither party shall have any obligations and liabilities towards each other thereunder save for any antecedent breaches of the terms thereof.

After further negotiations between the Company and Shandong RealForce, on 5 January 2015, the Company and Shandong RealForce have entered into a supplemental letter of Intent to extend the Subscription Completion Date to 15 February 2015. The Board considers that the extension of the Subscription Completion Date to 15 February 2015 would be in the interests of the Company and the Shareholders as a whole.

Save and except for the aforesaid extension of the Subscription Completion Date, all other terms and conditions of the Second LOI remain unchanged.

By order of the Board
China Seven Star Holdings Limited
Ni Xinguang
Chairman

Hong Kong, 5 January 2015

As at the date of this announcement, the Board comprises (1) Mr. Ni Xinguang and Ms. Chen Xiaoyan as executive Directors; (2) Mr. Tu Baogui as non-executive Director; and (3) Mr. Lu Wei, Mr. Wong Chak Keung and Mr. Ling Yu Zhang as independent non-executive Directors.