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CHINA SEVEN STAR HOLDINGS LIMITED

中國七星控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 245)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the announcement of China Seven Star Holdings Limited (the “**Company**”) dated 27 August 2015 regarding (1) discloseable transaction in relation to the acquisitions of 100% equity interest in YGD Securities (HK) Limited; (2) discloseable transaction in relation to the acquisition of 100% equity interest in Yuan Asset Management Limited; (3) strategic subscription of new shares; (4) application for whitewash waiver; (5) specific mandate for the issue of new shares; and (6) resumption of trading (the “**Announcement**”). Capitalised terms used herein have the same meaning as those defined in the Announcement unless the context requires otherwise.

The Board wishes to announce that V Baron Global Financial Services Limited has been appointed as the independent financial adviser to advise the Independent Board Committee and Independent Shareholders in respect of the Share Subscription and the Whitewash Waiver. The appointment of the independent financial adviser has been approved by the Independent Board Committee in accordance with Rule 2.1 of the Takeovers Code. The letter of advice from the independent financial adviser in respect of the Share Subscription and the Whitewash Waiver will be included in the circular to be despatched by the Company in due course.

V Baron Global Financial Services Limited is a corporation licensed to carry on Type 1 (dealing in securities) and Type 6 (advising on corporate finance) regulated activities under the SFO.

By Order of the Board
China Seven Star Holdings Limited
Ni Xinguang
Chairman and Executive Director

Hong Kong, 2 September 2015

As at the date of this announcement, the Board comprises (1) Mr. Ni Xinguang and Ms. Chen Xiaoyan as executive Directors; (2) Mr. Tu Baogui as non-executive Director; and (3) Mr. Lyu Wei, Mr. Wong Chak Keung and Mr. Ling Yu Zhang as independent non-executive Directors.

This announcement is made by the order of the Board. The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.