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CHINA SEVEN STAR HOLDINGS LIMITED

中國七星控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 245)

UNUSUAL SHARE PRICE AND TRADING VOLUME MOVEMENTS

This announcement is made by China Seven Star Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.10 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and at the request of the Stock Exchange.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has noted the increases in both the price and trading volume of the shares of the Company (the “**Shares**”) today. Having made such enquiries with respect to the Company as is reasonable in the circumstances, the Board confirms that, save as disclosed herein, it is not aware of any reasons for these price and trading volume movements or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 27 August 2015 relating to the proposed acquisitions of the equity interests in YGD Securities (HK) Limited and Yuan Asset Management Limited (the “**Acquisitions**”), and the proposed strategic subscription of the Shares (the “**Share Subscription**”). As at the date of this announcement, the Company has received an approval (the “**Approval**”) from the Securities and Futures Commission approving, among others, China Seven Star Real Estate Operation Management Limited (a subsidiary of the Company) and China Seven Star Asset Management Limited (a subsidiary of the Company) to become the substantial shareholder of YGD Securities (HK) Limited and Yuan Asset Management Limited, respectively, which are part of the conditions precedent for the Acquisitions and the Share Subscription. The Board considers that the Approval does not constitute inside information for the purposes of Rule 13.09(2) of the Listing Rules or the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to emphasize that the Acquisitions and the Share Subscription are subject to other conditions precedent which are yet to be fulfilled as at the date of this announcement. As such, the Acquisitions and the Share Subscription may or may not become unconditional or be completed. Shareholders and prospective investors of the Company are reminded to exercise when dealing in the securities of the Company.

This announcement is made by the order of the Company. The Board collectively and individually accepts responsibility for the accuracy of this announcement.

By Order of the Board
China Seven Star Holdings Limited
Ni Xinguang
Chairman and Executive Director

Hong Kong, 7 September 2015

As at the date of this announcement, the Board comprises (1) Mr. Ni Xinguang and Ms. Chen Xiaoyan as executive Directors; (2) Mr. Tu Baogui as non-executive Director; and (3) Mr. Lyu Wei, Mr. Wong Chak Keung and Mr. Ling Yu Zhang as independent non-executive Directors.