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CHINA SEVEN STAR HOLDINGS LIMITED

中國七星控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 245)

DELAY IN DESPATCH OF THE CIRCULAR

Reference is made to the announcement of China Seven Star Holdings Limited (the “**Company**”) dated 27 August 2015 (the “**Announcement**”). Unless otherwise defined herein, capitalised terms and expressions in this announcement shall have the same meanings used in the Announcement.

Pursuant to Rule 8.2 of the Takeovers Code, a circular relating to the Share Subscription and the Whitewash Waiver (the “**Circular**”) would be despatched by the Company to the Independent Shareholders as soon as practicable and within 21 days from the date of the Announcement. As additional time is required to prepare and finalise the information to be disclosed in the Circular including but not limited to the statement of indebtedness of the Group and the letter from the independent financial adviser, the Company has applied to the Executive for an extension of time to despatch the Circular from 17 September 2015 to a date falling on or before 16 October 2015 and the Executive has granted such consent.

By Order of the Board
China Seven Star Holdings Limited
Ni Xinguang
Chairman and Executive Director

Hong Kong, 17 September 2015

As at the date of this announcement, the Board comprises (1) Mr. Ni Xinguang and Ms. Chen Xiaoyan as executive Directors; (2) Mr. Tu Baogui as non-executive Director; and (3) Mr. Lyu Wei, Mr. Wong Chak Keung and Mr. Ling Yu Zhang as independent non-executive Directors.

This announcement is made by the order of the Board. The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.