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CHINA SEVEN STAR HOLDINGS LIMITED

中國七星控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 245)

**COMPLETION ANNOUNCEMENT
DISCLOSEABLE TRANSACTIONS RELATING TO THE ACQUISITION OF
100% EQUITY INTERESTS IN
YGD SECURITIES (HK) LIMITED AND
YUAN ASSET MANAGEMENT LIMITED**

This announcement is made by China Seven Star Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 27 August 2015 in relation to, among others, the proposed acquisitions of 100% equity interests in YGD Securities (HK) Limited and Yuan Asset Management Limited, and the proposed strategic subscription of shares of the Company (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions precedent under the YGD Agreement and the Yuan Agreement have been fulfilled (or waived in accordance with the agreements) and completion of the Acquisitions took place on 29 September 2015. Following completion of the Acquisitions, YGD Securities (HK) Limited and Yuan Asset Management Limited become indirect wholly owned subsidiaries of the Company.

The Yuan Agreement and the YGD Agreement having become unconditional in all respects is one of the conditions precedent of the Share Subscription. The Board wishes to emphasize that the Share Subscription is subject to other conditions precedent which are yet to be

fulfilled as at the date of this announcement. As such, the Share Subscription may or may not become unconditional or be completed. Shareholders and prospective investors of the Company are reminded to exercise when dealing in the securities of the Company.

By Order of the Board
China Seven Star Holdings Limited
Ni Xinguang
Chairman and Executive Director

Hong Kong, 29 September 2015

As at the date of this announcement, the Board comprises (1) Mr. Ni Xinguang and Ms. Chen Xiaoyan as executive Directors; (2) Mr. Tu Baogui as non-executive Director; and (3) Mr. Lyu Wei, Mr. Wong Chak Keung and Mr. Ling Yu Zhang as independent non-executive Directors.