

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase, or subscribe for the securities of the Company.



CHINA SEVEN STAR HOLDINGS LIMITED

中國七星控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 245)

DESPATCH OF CIRCULAR

Reference is made to the announcements of China Seven Star Holdings Limited (the “**Company**”) dated 26 June 2015, 7 July 2015, 27 July 2015, 7 August 2015, 27 August 2015, 31 August 2015, 2 September 2015, 17 September 2015, 24 September 2015 and 16 October 2015 in relation to, among other things, the Share Subscription and the Whitewash Waiver and the announcement of the Company dated 23 October 2015 in relation to the Proposed Change of Company Name (the “**Announcements**”). Unless otherwise defined herein, capitalised terms and expressions in this announcement shall have the same meanings used in the Announcements.

DESPATCH OF CIRCULAR

The Board is pleased to announce that the circular (the “**Circular**”) containing, among other things, (i) further information regarding the Share Subscription, the Whitewash Waiver and the Proposed Change of Company Name, (ii) the recommendations of the Independent Board Committee to the Independent Shareholders in relation to the Share Subscription and the Whitewash Waiver, (iii) the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Share Subscription and the Whitewash Waiver, and (iv) the notice of the EGM has been despatched to the Shareholders on 26 October 2015.

The EGM will be held at the Boardroom, Basement 2, the Wharney Guang Dong Hotel Hong Kong, 57–73 Lockhart Road, Wanchai, Hong Kong on Wednesday, 18 November 2015 at 10:30 a.m. or at any adjournment thereof.

Shareholders and potential investors of the Company should also be aware that completion of the Share Subscription is subject to certain conditions precedent being satisfied or waived, and consequently the Share Subscription may or may not proceed. Accordingly, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Seven Star Holdings Limited
Ni Xinguang
Chairman and Executive Director

Hong Kong, 26 October 2015

As at the date of this announcement, the Board comprises (1) Mr. Ni Xinguang and Ms. Chen Xiaoyan as executive Directors; (2) Mr. Tu Baogui as non-executive Director; and (3) Mr. Lyu Wei, Mr. Wong Chak Keung and Mr. Ling Yu Zhang as independent non-executive Directors.

This announcement is made by the order of the Board. The Directors jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.