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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 10 February 2009 (the “Prospectus”) issued by Real Gold Mining Limited (the “Company”) for detailed information about the Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Shares thereby being offered.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus. In connection with the Global Offering, Citigroup Global Markets Asia Limited (the “Stabilization Manager”) may, but is not obliged to, over-allocate and/or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than which might otherwise prevail in the open market for a limited period. However, there is no obligation on the Stabilization Manager to conduct any such stabilizing activity. Any such market purchases will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), and, if commenced, will be done at the absolute discretion of the Stabilization Manager and may be discontinued at any time. Any such stabilization activity is required to be brought to an end within 30 days of the last day for the lodging of applications (Friday, 13 March 2009) under the Hong Kong Public Offering. The details of such stabilization and how it will be regulated under the Securities and Futures Ordinance are contained in the Prospectus. The number of Shares being offered in the International Offering may be increased by up to and not more than an aggregate of 24,750,000 additional Shares representing in aggregate approximately 15% of the Offer Shares initially available under the Global Offering through the exercise of the Over-allotment Option to be granted by the Company to and exercisable by the Sole Global Coordinator to cover over-allocations in the International Offering by requiring the Company to issue and allot up to an aggregate of 24,750,000 additional Shares up to Friday, 13 March 2009, being the last Business Day immediately before the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering. In the event that the Over-allotment Option is exercised, a corresponding press announcement will be made.



REAL GOLD MINING LIMITED

瑞金礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 165,000,000 Offer Shares (subject to Over-allotment Option)
Number of Hong Kong Offer Shares	: 16,500,000 Offer Shares (subject to adjustment)
Number of International Offer Shares	: 148,500,000 Offer Shares (subject to adjustment and Over-allotment Option), comprising 87,700,000 new Shares to be offered by the Company and 60,800,000 Sale Shares to be offered by the Selling Shareholder
Maximum Offer Price	: HK\$6.25 per Offer Share payable in full on application in Hong Kong dollars, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005%
Nominal Value	: HK\$1.00 per Share
Stock Code	: 246

Sole Global Coordinator and Sole Sponsor



Joint Bookrunners and Joint Lead Managers



MACQUARIE
CAPITAL

The Global Offering consists of the offer of initially 16,500,000 Hong Kong Offer Shares for subscription by the public in the Hong Kong Public Offering and the offering of initially 148,500,000 International Offer Shares (a) in the United States to qualified institutional buyers (as such term is defined in Rule 144A under the U.S. Securities Act), and (b) outside the United States in reliance on Regulation S under the U.S. Securities Act, including to professional investors in Hong Kong, referred to in the Prospectus as the International Offering. The International Offer Shares may be increased by up to 24,750,000 additional Shares representing in aggregate approximately 15% of the Offer Shares initially available under the Global Offering which may be sold by the Company at the Offer Price pursuant to the Over-allotment Option. The number of Hong Kong Offer Shares and International Offer Shares, or collectively, Offer Shares, is subject to adjustment and reallocation as described in the section headed “Structure of the Global Offering” of the Prospectus.

Application has been made by the Company to the Listing Committee of the Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus and the Shares to be issued upon the exercise of options which are granted or may be granted under the Share Option Scheme. Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:30 a.m. on Monday, 23 February 2009. The Shares will be traded in board lots of 500 each. Applications for the Hong Kong Offer Shares will only be considered on the basis of the Prospectus and the prescribed **WHITE** or **YELLOW** Application Forms or by giving **electronic application instruction** to HKSCC or by means of giving an application to the White Form eIPO Service Provider through the designated website for the **White Form eIPO** service (www.eipo.com.hk) in accordance with the relevant provisions of the Prospectus. It should be noted that multiple applications or suspected multiple applications or any application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instruction** to HKSCC or by means of giving an application to the White Form eIPO Service Provider through the designated website for the **White Form eIPO** service (www.eipo.com.hk) for more than 8,250,000 Hong Kong Offer Shares, being 50% of the 16,500,000 Offer Shares initially included in the Hong Kong Public Offering will be rejected and applications where check or banker's cashier order is dishonored on its first presentation will be rejected. Only one application on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or by means of giving an application to the White Form eIPO Service Provider through the designated website for the **White Form eIPO** service, may be made for the benefit of any person. Applicants are required to undertake and confirm that they or the relevant beneficial owner(s) have not applied for, indicated an interest in or taken up and will not apply for, indicate an interest in or take up Shares under the International Offering. Subject to the granting of the listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Shares on the Main Board of the Stock Exchange or on any other date as HKSCC chooses. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Global Offering is subject to the conditions set out in the paragraph headed "Conditions of the Hong Kong Public Offering" in the section headed "Structure of the Global Offering" in the Prospectus.

The Offer Price is expected to be determined by agreement between the Company, the Selling Shareholder and the Joint Bookrunners (on behalf of the Underwriters) on or around Friday, 13 February 2009 (Hong Kong time) and in any event no later than Thursday, 19 February 2009 (Hong Kong time).

The Offer Price will be not more than HK\$6.25 per Offer Share and is expected to be not less than HK\$4.35 per Offer Share. The Joint Bookrunners (on behalf of the Underwriters) may, where considered appropriate based on the level of interest expressed by prospective professional, institutional and other investors during a book-building process, and with the consent of the Company, reduce the number of Offer Shares and/or the indicative offer price range below that stated in the Prospectus at

any time prior to the morning of the day which is the last day for lodging applications under the Hong Kong Public Offering. In such a case, we will as soon as practicable following the decision to make such reduction and in any event not later than the morning of the last day for lodging applications under the Hong Kong Public Offering publish a notice in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), of the reduction in the number of Offer Shares and/or the indicative offer price range. Upon issue of such a notice, the revised number of Offer Shares and/or the offer price range will be final and conclusive and the Offer Price, if agreed upon by us, will be fixed within such revised offer price range. Applicants should have regard to the possibility that any announcement of a reduction in the number of Offer Shares and/or the indicative offer price range may not be made until the day which is the last day for lodging applications under the Hong Kong Public Offering. Such notice will also include confirmation or revision, as appropriate, of the working capital statement, the Global Offering statistics, as currently set out in the section headed “Summary” in the Prospectus and any other financial information which may change as a result of such reduction. Applicants under the Hong Kong Public Offering should note that, even if the number of Offer Shares and/or the offer price range is so reduced, in no circumstances can applications be withdrawn once submitted, except where a person responsible for the Prospectus under section 40 of the Companies Ordinance gives a public notice under that section before the fifth day after the time of the opening of the application lists (excluding any day which is a Saturday, Sunday or public holiday in Hong Kong) which limits the responsibility of that person for the Prospectus, in which case applications made may be revoked before the said fifth day. If the Joint Bookrunners, the Company and the Selling Shareholder are unable to reach an agreement on the Offer Price by Thursday, 19 February 2009, the Global Offering including the Hong Kong Public Offering will not proceed and will lapse.

The Company intends to grant the Sole Global Coordinator the Over-allotment Option which is among others exercisable at the discretion of the Sole Global Coordinator to cover over-allocations in the International Offering by requiring the Company to issue and allot up to an aggregate of 24,750,000 additional Shares representing in aggregate approximately 15% of the Offer Shares initially available under the Global Offering up to Friday, 13 March 2009, being the last Business Day immediately before the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering. On the basis that the Over-allotment Option is exercised in full, 684,750,000 Shares will have been allotted and issued fully paid or credited as fully paid. In the event that the Over-allotment Option is exercised, a corresponding press announcement will be made. In connection with the Global Offering, the Stabilization Manager and/or its affiliates and agents, on behalf of the Underwriters, may, to the extent permitted by applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilizing or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period from the Listing Date and ending on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Any market purchases of Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilization Manager or its agent to conduct any such stabilizing activity, which if commenced, will be done at the absolute discretion of the Stabilization Manager and may be discontinued at any time. The details of the stabilization and how it will be regulated under the SFO are set out in the section headed “Structure of the Global Offering — Stabilization” in the Prospectus.

Application for the Hong Kong Offer Shares must be paid on the basis of the maximum indicative Offer Price of HK\$6.25 per Hong Kong Offer Share, plus brokerage of 1%, the SFC transaction levy of 0.004% and the Stock Exchange trading fee of 0.005%. If the Global Offering does not become unconditional, all application monies received from applicants under the Hong Kong Public Offering will be refunded, and in the event that the Offer Price is less than the price per Share initially paid upon application, the appropriate portion of affected applicants' application monies will be refunded to wholly or partially successful applicants, in each case without interest and on the terms set out under the paragraph headed "Publication of Results: Despatch/Collection of Share Certificates and Refunds of Application Monies" in the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus. Refund checks will also be issued, in accordance with such terms, in respect of wholly or partially unsuccessful applications. Applicants who have applied for less than 1,000,000 Hong Kong Offer Shares or applicants who have applied for 1,000,000 Hong Kong Offer Shares or more, whether using **WHITE** or **YELLOW** Application Forms, or submit applications online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk under the **White Form eIPO** service, but have not indicated on their Application Forms that they wish to collect their Share certificate(s) (if applicable) and/or refund check(s) in person, your Share certificate(s) (if applicable) and/or refund check(s) will be sent to the address on your Application Form on or before Friday, 20 February 2009 by ordinary post and at your own risk. Share certificate will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms, which is expected to be at around 8:00 a.m. on Monday, 23 February 2009 (Hong Kong time).

Applicants who have applied on **WHITE** Application Forms or submit applications online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk under the **White Form eIPO** service, for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect refund check(s) (where applicable) and Share certificates(s) (where applicable) in person from the Company's Hong Kong share registrar may collect refund check(s), where applicable, and Share certificate(s), where applicable, in person from the Company's Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 20 February 2009 and must not authorize any other person to make collection on their behalf. Applicants being corporations which are applying for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must attend by their authorized representatives bearing letters of authorisation from their corporations stamped with the corporation's chop. Identification and (where applicable) authorisation documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection. Uncollected Share certificates and refund checks will be despatched by ordinary post at the applicants' own risk to the addresses stated on the relevant Application Forms.

Applicants who have applied on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more and have indicated on their Application Forms that they wish to collect refund check(s) (where applicable) in person may collect their refund check(s) (where applicable) but may not elect to collect their Share certificates, which will be deposited into CCASS for credit to their designated CCASS

Participants' stock accounts or your CCASS Investor Participant stock account. The procedure for collection of refund checks for applicants who apply on **YELLOW** Application Forms for Hong Kong Offer Shares is the same as that for **WHITE** Application Form applicants. Instead of using **YELLOW** Application Forms, applicants may electronically instruct HKSCC to cause HKSCC Nominees Limited to apply for the Hong Kong Offer Shares on their behalf via CCASS. Any Hong Kong Offer Shares allocated to such applicants will be registered in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their designated CCASS Participant's stock account giving **electronic application instructions** on your behalf or as instructed by you in your Application Form or your CCASS Investor Participant stock account at the close of business on Friday, 20 February 2009, or under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant should check the results made available by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 20 February 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees Limited. Immediately after the credit of the Hong Kong Offer Shares to their stock account, applicants applying as a CCASS Investor Participant can check their new account balance via the CCASS Phone System or CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to applicants applying as a CCASS Investor Participant an activity statement showing the number of Hong Kong Offer Shares credited to their stock account and (if you are applying by giving **electronic application instructions** to HKSCC) the amount of refund money credited to your designated bank account. If you are applying by giving **electronic application instructions** to HKSCC to apply on your behalf, all refunds are expected to be credited to your designated bank account (if you are applying as a CCASS Investor Participant) or the designated bank account of your broker or custodian (if you are applying through a CCASS Clearing Participant or CCASS Custodian Participant) on Friday, 20 February 2009. If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allocated to you (and the amount of refund money payable to you if you have instructed a CCASS Clearing/Custodian Participant to give **electronic application instructions** on your behalf) with that CCASS Participant.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to have the allotted Hong Kong Offer Shares registered in their own names should complete and sign the **WHITE** Application Forms or submit applications online through the designated website of the White Form eIPO Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who would like to have the allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their designated CCASS Participants' stock accounts or your CCASS Investor Participant stock account should either (i) complete and sign the **YELLOW** Application Forms, copies of which, together with the Prospectus, may be obtained during normal business hours from 9:00 a.m. on Tuesday, 10 February 2009 until 12:00 noon on Friday, 13 February 2009 at (1) the Depository Counter of HKSCC, at 2nd Floor, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong or (2) your stockbroker, who may have such Application Forms and Prospectus available or (ii) arrange to give **electronic application instructions** to HKSCC.

Copies of the Prospectus, together with **WHITE** Application Forms, may be obtained during normal business hours in the same period from 9:00 a.m. on Tuesday, 10 February 2009 until 12:00 noon on Friday, 13 February 2009 from:

- any of the following addresses of the Hong Kong Underwriters:

Citigroup Global Markets Asia Limited	50th Floor, Citibank Tower, 3 Garden Road, Central, Hong Kong
Macquarie Capital Securities Limited	Level 18, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong
China Everbright Securities (HK) Limited	36th Floor, Far East Finance Centre, 16 Harcourt Road, Hong Kong
ICEA Capital Limited	26/F, ICBC Tower, 3 Garden Road, Central, Hong Kong

- any of the following branches of **Bank of China (Hong Kong) Limited**:

	Branches	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road, Central
	Central District (Wing On House) Branch	71 Des Voeux Road Central
	North Point (Kiu Fai Mansion) Branch	413–415 King's Road, North Point
	Taikoo Shing Branch	Shop G1006–7, Hoi Sing Mansion, Taikoo Shing
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon	Kwun Tong Branch	20–24 Yue Man Square, Kwun Tong
	Mong Kok Branch	589 Nathan Road, Mong Kok
	Diamond Hill Branch	G107, Plaza Hollywood, Diamond Hill
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
New Territories	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza phase II, Tuen Mun

3. any of the following branches of **Industrial and Commercial Bank of China (Asia) Limited**:

	Branches	Address
Hong Kong Island	Queen's Road Central Branch	122–126 Queen's Road Central, Central
	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317–319 Des Voeux Road Central, Sheung Wan
	Wan Chai Road Branch	G/F, 103–103A Wan Chai Road
	Causeway Bay Branch	Shop A, G/F, Jardine Center, 50 Jardine's Bazaar, Causeway Bay
	North Point Branch	G/F, 436–438 King's Road, North Point
Kowloon	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen
	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui
	Kwun Tong Branch	G/F., Lemmi Centre, 50 Hoi Yuen Road, Kwun Tong
	Prince Edward Branch	777 Nathan Road, Mongkok
New Territories	Kwai Fong Branch	C63A–C66, 2/F, Kwai Chung Plaza, Kwai Fong
	Tsuen Wan Castle Peak Road Branch	G/F, 423–427 Castle Peak Road, Tsuen Wan
	Yuen Long Branch	G/F., 197–199 Castle Peak Road, Yuen Long

Both **WHITE** and **YELLOW** Application Forms completed in all respects (to which checks or banker's cashier orders should be securely stapled and addressed to "**Bank of China (Hong Kong) Nominees Limited — Real Gold Public Offer**") should be deposited in the special collection boxes provided at any of the branches referred to above at the following times on the following dates:

Tuesday, 10 February 2009 — 9:00 a.m. to 5:00 p.m.
Wednesday, 11 February 2009 — 9:00 a.m. to 5:00 p.m.
Thursday, 12 February 2009 — 9:00 a.m. to 5:00 p.m.
Friday, 13 February 2009 — 9:00 a.m. to 12:00 noon

Applications by Means of White Form eIPO Service

Applicants may submit your application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk from 9:00 a.m. on Tuesday, 10 February 2009 until 11:30 a.m. on Friday, 13 February 2009 or such later time as described under the sub-paragraph headed

“Effect of bad weather on the opening of the application lists” in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus (24 hours daily, except on the last application day). The latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Friday, 13 February 2009, the last application day, or, if the application lists are not open on that day, then by the time and date stated in the sub-paragraph headed “Effect of bad weather on the opening of the application lists” in the Prospectus.

Applicants will not be permitted to submit your application to the designated White Form eIPO Service Provider through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.

Time for inputting electronic application instructions via CCASS terminals or CCASS Phone System/CCASS Internet System

CCASS Clearing Participants and CCASS Custodian Participants can input **electronic application instructions** at the following times:

Tuesday, 10 February 2009 — 9:00 a.m. to 8:30 p.m.⁽¹⁾
Wednesday, 11 February 2009 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Thursday, 12 February 2009 — 8:00 a.m. to 8:30 p.m.⁽¹⁾
Friday, 13 February 2009 — 8:00 a.m.⁽¹⁾ to 12:00 noon

(1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing Participants or CCASS Custodian Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, 10 February 2009 until 12:00 noon on Friday, 13 February 2009 (24 hours daily, except on the last application date).

A CCASS Investor Participant may give **electronic application instructions** to HKSCC through the CCASS Phone System by calling 2979 7888 or through the CCASS Internet System at <https://ip.ccass.com> (according to the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time) or go to HKSCC’s Customer Service Centre at 2/F, Vicwood Plaza, 199 Des Voeux Road Central, Hong Kong and complete an input request form. Prospectuses are also available for collection at the Customer Service Centre of HKSCC from the above address.

If you are not a CCASS Investor Participant, you may instruct your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** to HKSCC via CCASS terminals to apply for Hong Kong Offer Shares.

The application lists will open from 11:45 a.m. to 12:00 noon on Friday, 13 February 2009 (or such later date as may apply in case of certain bad weather conditions as described under the sub-paragraph headed “Effect of bad weather on the opening of the application lists” in the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus).

Subject to the terms and conditions set out in the Prospectus and the Application Forms relating thereto, applications made on **WHITE** or **YELLOW** Application Forms, or by giving **electronic application instruction** to HKSCC or to the designated White Form eIPO Service Provider under **White Form eIPO**, must be received no later than 12:00 noon on Friday, 13 February 2009 (or if the application lists are not open on that day, then by 12:00 noon on the day the lists are open). Please see the section headed “How to Apply for Hong Kong Offer Shares” in the Prospectus for further details.

For allocation purposes only, the Hong Kong Offer Shares (subject to adjustment in the number of Offer Shares allocated between the Hong Kong Public Offering and the International Offering) will be divided equally into two pools: 8,250,000 in pool A and 8,250,000 in pool B, both of which are available on an equitable basis to successful applicants. The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of HK\$5 million or less (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable). The Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with a total subscription amount of more than HK\$5 million and up to the total value of pool B (excluding brokerage of 1%, SFC transaction levy of 0.004% and Stock Exchange trading fee of 0.005% payable). Applicants should be aware that applications in different pools may receive different allocation ratios. Where one but not both of the pools is undersubscribed, the surplus Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that pool and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools and may only apply for Hong Kong Offer Shares in either pool A or pool B. Multiple applications or suspected multiple applications are liable to be rejected. You may not make more than one application for Hong Kong Offer Shares unless you are a nominee, in which case you may both give electronic application instructions to HKSCC (if you are a CCASS Participant) and lodge more than one Application Form in your own name on behalf of different beneficial owners. In the box on the Application Form marked “For nominees” you must include an account number or some other identification code for each beneficial owner. If you do not include this information, the application will be treated as being for your benefit. The details of how many applications may you make are set out in the section headed “How to Apply for Hong Kong Offer Shares — VI. How Many Applications May You Make” in the Prospectus.

The Company will not issue temporary documents of title. No receipt will be issued for application monies.

It is expected that the level of interest in the Hong Kong Public Offering and the International Offering, basis of allotment and the Offer Price will be published on Friday, 20 February 2009 on the website of the Stock Exchange (www.hkex.com.hk); on the website of the Company for at least five consecutive

days (www.realgoldmining.com); and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese). Results of allocations in the Hong Kong Public Offering, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of Hong Kong Public Offer Shares successfully applied for instructions under **WHITE** and **YELLOW** application forms, by giving **electronic application instructions** to HKSCC and to the White Form eIPO Service Provider via **White Form eIPO** service will be made available through various channels such as the designated results of allocations website at www.iporesults.com.hk; the allocation results telephone enquiry line and special allocation results booklets as described in the section headed “How to Apply for Hong Kong Offer Shares — IX. Publication of Results; Despatch/Collection of Share Certificates and Refunds of Application Monies” in the Prospectus on Friday, 20 February 2009.

Share certificates will only become valid certificates of title at 8:00 a.m. on Monday, 23 February 2009 provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised.

Dealings in the Shares on the Stock Exchange are expected to commence on Monday, 23 February 2009. Our Shares will be traded in board lots of 500 Shares each. The stock code of our Shares is 246.

As at the date of this announcement, the Directors of the Company are Mr. WANG Zhentian, Mr. MA Wenxue, Mr. CUI Jie, Mr. LU Tianjun, Mr. QIU Haicheng, Mr. MAK Kin Kwong*, Mr. ZHAO Enguang*, Mr. XIAO Zuhe*.

By order of the Board of Directors
Real Gold Mining Limited
WANG Zhentian
Chairman

* *Independent non-executive Directors*

Hong Kong, 10 February 2009

“Please also refer to the published version of this announcement in (South China Morning Post).”