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BERJAYA

BERJAYA HOLDINGS (HK) LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 288)

ANNOUNCEMENT DELAY IN DESPATCH OF CIRCULAR

As the Company requires additional time for finalising and reviewing the financial information such as the accountant's report on the financial information of the Group and the pro forma income statement, balance sheet and cash flow statement of the remaining Group, required to be included in the circular, the Company announces that it has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules such that the despatch of the circular in relation to the Disposal can be postponed. The Directors expect to despatch the circular on or before 3 March 2006.

Reference is made to the announcement issued by the Company dated 19 January 2006 (the "**Announcement**"). Capitalised terms used in this announcement which are not defined in this announcement shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

Pursuant to Rule 14.38 of the Listing Rules, the Company is required to despatch the very substantial disposal circular in relation to the Disposal to the Shareholders within 21 days after the publication of the Announcement, which shall be on or before 10 February 2006. Although the Company has been preparing and collecting the information to be included in the Circular, the Company requires additional time for finalising and reviewing the financial information such as the accountant's report on the financial information of the Group and the pro forma income statement, balance sheet and cash flow statement of the remaining Group required to be included in the Circular. The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules such that the despatch of the circular in relation to the Disposal can be postponed. The Directors expect to despatch the circular on or before 3 March 2006.

As of the date hereof, the Board of the Directors of the Company comprises four executive directors namely Mr. Chan Kien Sing, Mr. Chin Chee Seng Derek, Ms. Tan Ee Ling, Mr. Wong Man Hong; and three independent non-executive directors namely Dato' Lee Ah Hoe and Mr. Tan Tee Yong and Mr. Leou Thiam Lai.

By order of the Board
TAN EE LING
Executive Director

Hong Kong, 9 February 2006