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BERJAYA

Strength In Diversity

BERJAYA HOLDINGS (HK) LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code : 288)

ANNOUNCEMENT

FURTHER DELAY IN DESPATCH OF CIRCULAR

Further to the announcement made by the Company on 9 February 2006, the Board announces that the Company requires additional time to respond to the Stock Exchange's comments, including but not limited to the pro forma information, for the issue of the circular. The Company therefore has applied to the Stock Exchange for a further delay of the despatch of the circular in relation to the Disposal. The Directors expect to despatch the circular on or before 13 March 2006.

Reference is made to the announcements (the "**Announcements**") issued by the Company dated 19 January 2006 and 9 February 2006. Capitalised terms used in this announcement which are not defined in this announcement shall have the same meanings as those defined in the Announcements, unless the context requires otherwise.

Pursuant to Rule 14.38 of the Listing Rules, the Company was required to despatch the very substantial disposal circular in relation to the Disposal to the Shareholders within 21 days after the publication of the announcement dated 19 January 2006, which shall be on or before 10 February 2006. On 9 February 2006, the Company applied for an extension for the delay of the despatch of the circular in relation to the Disposal and the date of despatch was postponed to 3 March 2006.

However, as more time is required by the Company to respond to the Stock Exchange's comments, including but not limited to the pro forma information, for the issue of the circular, the Company therefore has applied to the Stock Exchange for a further extension of the despatch of the circular in relation to the Disposal. The Directors expect to despatch the circular on or before 13 March 2006.

As of the date hereof, the Board of the Directors of the Company comprises four executive directors namely Mr. Chan Kien Sing, Mr. Chin Chee Seng Derek, Ms. Tan Ee Ling and Mr. Wong Man Hong; and three independent non-executive directors namely Dato' Lee Ah Hoe, Mr. Tan Tee Yong and Mr. Leou Thiam Lai.

By order of the Board
TAN EE LING
Executive Director

Hong Kong, 3 March 2006