

**ORIENT INDUSTRIES HOLDINGS LIMITED****東方工業控股有限公司\***

(formerly known as Jackley Holdings Limited)

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 353)

**REVISED TIMETABLE****IN RELATION TO****PROPOSED OPEN OFFER OF NEW SHARES ON THE BASIS OF ONE OFFER SHARE  
FOR EVERY TWO NEW SHARES HELD ON RECORD DATE  
UPON THE CAPITAL REORGANISATION HAVING BECOME EFFECTIVE**

Reference is made to the Company's announcement dated 21 February 2005 (the "Announcement"). Terms used herein unless defined otherwise have the same meaning as those defined in the Announcement. The revised timetable is set out below:

Last day of dealings in Shares on cum-entitlement basis	Thursday, 3 March 2005
First day of dealings in Shares on ex-entitlement basis	Friday, 4 March 2005
Latest time for lodging transfers of Shares in order to be entitled to the Open Offer	4:00 p.m. on Monday, 7 March 2005
Register of members closes (both dates inclusive)	Tuesday, 8 March 2005 to Thursday, 10 March 2005
Anticipated effective date of the Capital Reorganisation	Close of business of Thursday, 10 March 2005
Record Date	Thursday, 10 March 2005
Register of members reopens	Friday, 11 March 2005
First day of availability of odd lot facility	Friday, 11 March 2005
Free exchange of existing share certificates for new share certificates commences	Friday, 11 March 2005
Existing counter for trading in existing Shares in board lots of 2,000 existing Shares temporarily closes	9:30 a.m. on Friday, 11 March 2005
Temporary counter for trading in existing Shares in board lots of 200 New Shares (in form of existing share certificates) opens	9:30 a.m. on Friday, 11 March 2005
Despatch of the Prospectus Documents	Tuesday, 15 March 2005
Existing counter for trading in New Shares in board lot of 2,000 New Shares reopens	9:30 a.m. on Tuesday, 29 March 2005
Parallel trading in the New Shares and existing Shares commences	9:30 a.m. on Tuesday, 29 March 2005
Latest time for lodging application for the Offer Shares and payment	4:00 p.m. on Wednesday, 30 March 2005
Latest time for the Open Offer to become unconditional	4:00 p.m. on Friday, 1 April 2005
Announcement of results of the Open Offer	Wednesday, 6 April 2005
Despatch of certificates for the Offer Shares	Wednesday, 6 April 2005
Dealings in Offer Shares commence	Friday, 8 April 2005
Parallel trading in the New Shares (in the form of existing Shares and New Shares certificates) ends	4:00 p.m. on Wednesday, 20 April 2005
Temporary counter for trading in existing Shares in board lots of 200 new Shares (in form of existing share certificates) ends	4:00 p.m. on Wednesday, 20 April 2005
Last day of availability of odd lot facility	Wednesday, 20 April 2005
Free exchange of existing share certificates for new share certificates ends	Monday, 25 April 2005

Dates stated in this announcement for events mentioned in the timetable are indicative only and may be extended or varied. Any change to the expected timetable for the Open Offer will be announced as appropriate.

By order of the Board  
**Lam Shu Chung**  
Director

Hong Kong, 3 March 2005

\* For identification purposes only

As at the date of this announcement, the executive directors of the Company are Mr. Lam Shu Chung and Mr. Law Fei Shing and the independent non-executive directors are Mr. Liu Ngai Wing, Mr. Lee Siu Leung and Mr. Ha Chun, Michael.