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JACKLEY HOLDINGS LIMITED

美吉利國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0353)

THE CHANGE OF THE DATE OF BOARD MEETING FOR THE PURPOSE OF CONSIDERING AND APPROVING FINAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2003

The Board announces that the board meeting will be changed from 26 April 2004 to 29 April 2004.

The Board of directors of the Company announces that the board meeting for the purpose of considering and approving final results for the year ended 31 December 2003 will be changed from 26 April 2004 to 29 April 2004. The audited results will be published on 29 April 2004 and the annual report will be dispatched on 30 April 2004.

REASONS FOR CHANGE OF THE DATE OF BOARD MEETING

The change of the date for the board meeting is due to the late appointment of auditors on 15 March 2004, and the Board in taking a conservative view, wishing to ensure that all necessary provisions for receivables and tax payables have been taken into account and that the auditors have sufficient time to review and consider the accounts.

By Order of the Board of
JACKLEY HOLDINGS LIMITED

Anthony Henry Serra
Executive Director

Hong Kong, 26 April 2004

* *For identification purpose only*

The existing Board of Directors of the Company consists of four executive directors, namely Messrs. Wong Kwai Wah, Anthony Henry Serra, Chew Kean Eng and Khoo Chuan Teng and two independent non-executive directors, namely Messrs. Liu Ngai Wing and Ong Hong Hoon.