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JACKLEY HOLDINGS LIMITED

美吉利國際控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 353)

ANNOUNCEMENT

CHANGE OF ADDRESS OF PRINCIPAL PLACE OF BUSINESS IN HONG KONG

DELAY IN THE DISPATCH OF THE CIRCULAR

Change of address of principal place of business in Hong Kong

The Board of Directors of the Company announce that the change of address of the principal place of business of the Company with effect from 30 September 2004.

Delay in the dispatch of the Circular

The Directors would like to announce that as more time is required by the Company to update the status of its litigation and claims in the Circular, the dispatch of the Circular will be further delayed to not later than 22 October 2004.

An application has been made to the Stock Exchange for the grant of a further extension of time for the dispatch of the Circular to not later than 22 October 2004.

Change of address of principal place of business in Hong Kong

The Board of Directors of the Company announce that the address of the principal place of business of the Company in Hong Kong has been changed to 8/F, Luk Kwok Centre, 72 Gloucester Road, Wanchai, Hong Kong with effect from 30 September 2004.

Delay in the dispatch of the Circular

Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the announcement of Jackley Holdings Limited (the "Company") dated 20 September 2004 relating to DNTC acquisition by the Company.

The Directors, however, would like to announce that more time is required by the Company to update the status of its litigation and claims in the Circular, as a result from the time required to obtain a legal opinion. As such, the dispatch of the Circular will be further delayed to not later than 22 October 2004.

An application has been made to the Stock Exchange for a waiver on the requirements pursuant to Rules 14.38 of the Listing Rules to dispatch the Circular within 21 days from the date of the Announcement and for the grant of an extension of time for the dispatch of the Circular to not later than 22 October 2004.

As at the date of this announcement, the executive Directors are Mr. Lam Shu Chung and Mr. Law Fei Shing and the independent non-executive Directors are Mr. Liu Ngai Wing, Mr. Ong Hong Hoon, Mr. Lee Siu Leung and Mr. Ha Chun, Michael.

By Order of the Board
Jackley Holdings Limited
Lam Shu Chung
Executive Director

Hong Kong, 12 October 2004

* for identification purpose only