



REXCAPITAL Financial Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

SUSPENSION OF TRADING

At the request of REXCAPITAL Financial Holdings Limited (the “**Company**”), trading in shares of the Company has been suspended with effect from 9:30 a.m. on 2 January 2008 pending the release of an announcement of a major and connected transaction which is of a price-sensitive nature.

By Order of the Board
Chan How Chung, Victor
Executive Director

Hong Kong, 2 January 2008

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.