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REXCAPITAL Financial Holdings Limited

御泰金融控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

PROPOSED CHANGE OF COMPANY NAME

The Board proposes that the name of the Company be changed from “REXCAPITAL Financial Holdings Limited” to “REXLot Holdings Limited” and the adoption of the Chinese name “御泰中彩控股有限公司” as a secondary name of the Company. After the Change of Company Name becoming effective, the Chinese name of the Company “御泰金融控股有限公司” (which was adopted for identification purpose only) will no longer be used by the Company. The stock short name of the Company will also be changed accordingly.

The proposed Change of Company Name is subject to (i) the passing of a special resolution by the Shareholders at the forthcoming SGM; and (ii) the approval of the Registrar of Companies in Bermuda.

A circular containing further details of the proposed Change of Company Name and the notice of the SGM will be despatched to the Shareholders as soon as practicable.

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CONDITIONS

The proposed Change of Company Name is subject to (i) the passing of a special resolution by the Shareholders at the forthcoming SGM; and (ii) the approval of the proposed new name and proposed secondary name by the Registrar of Companies in Bermuda.

REASONS FOR THE CHANGE OF COMPANY NAME

The Group is principally engaged in lottery system and games design business, distribution and marketing of lottery products. The Directors are of the opinion that the proposed new name of the Company provides a better identification for the Group which is in line with the Group's expansion in the lottery business and to reflect the future business development of the Company more appropriately.

EFFECT ON CHANGE OF COMPANY NAME

Subject to the satisfaction of the conditions set out above, the proposed change of name will become effective on the date on which the Registrar of Companies in Bermuda enters the new name on the register in place of the existing name and the proposed adoption of the secondary name will become effective on the date on which the Registrar of Companies in Bermuda enters the secondary name on the register. Thereafter, the Company will comply with the necessary filing procedures in Hong Kong.

The Change of Company Name of the Company will not affect any of the rights of the existing Shareholders. All existing share certificates of the Company in issue bearing the existing name of the Company shall, after the Change of Company Name, continue to be evidence of title and valid for trading, settlement, registration and delivery for the same number of Shares in the new name of the Company. There will not be any arrangements for exchange of existing share certificates for new share certificates under the new name of the Company. Upon the Change of Company Name becoming effective, issue of share certificates of the Company thereafter will be in the new name and the Shares will be traded on the Stock Exchange in the new stock short name.

Further announcement(s) will be made by the Company to inform the effective date of the Change of Company Name and the arrangement for the trading and dealings in the Shares (including the date on which the Shares will be traded under the new stock short name on the Stock Exchange).

GENERAL

A circular containing further details of the proposed Change of Company Name and the notice of the SGM will be despatched to the Shareholders as soon as practicable.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires.

“Board”	the board of Directors
“Change of Company Name”	the change of the name of the Company from “REXCAPITAL Financial Holdings Limited” to “REXLot Holdings Limited” and the adoption of the Chinese name “御泰中彩控股有限公司” as a secondary name of the Company
“Company”	REXCAPITAL Financial Holdings Limited, an exempted company incorporated in Bermuda with limited liability, the Shares of which are listed on the main board of the Stock Exchange
“Director(s)”	director(s) including independent non-executive director(s) of the Company
“Group”	the Company, its subsidiaries and jointly controlled entities
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“SGM”	the special general meeting of the Company to be convened in relation to the proposed Change of Company Name
“Share(s)”	ordinary shares of HK\$0.01 each in the share capital of the Company
“Shareholder(s)”	holders of the Shares
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 22 December 2008

As at the date of this announcement, the Board comprises two executive Directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive Directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.

** for identification purpose only*