

*The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **REXCAPITAL Financial Holdings Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 555)**

### **FURTHER POSTPONEMENT IN DESPATCH OF CIRCULAR**

Further to the announcement made by the Company on 12 April 2006, the directors of the Company wish to announce that the despatch of the circular to the Company's shareholders containing information in relation to the Major Transaction and the Connected Transaction has been further postponed to on or before 3 June 2006.

Reference is made to the two announcements made by the Company on 22 March 2006 and 24 March 2006 in relation to the Major Transaction and the Connected Transaction (collectively, the "**Announcements**"). Terms used herein shall have the same meanings as defined in the Announcements unless the context otherwise requires.

The Company announced on 12 April 2006 that the despatch of the circular containing information relating to the Major Transaction and the Connected Transaction was postponed to on or before 10 May 2006. As additional time is required by the auditors of the Company to obtain the necessary information of the Sinodata Group in order to prepare the accountants' report, and further time is required for the independent financial adviser to prepare the advice letter and have the letter reviewed by the independent board committee, the Company has

applied to the Stock Exchange for a further waiver from strict compliance with the requirements under Rule 14.38 and Rule 14A.49 of the Listing Rules in relation to the timing for the despatch of the Circular. The directors of the Company expect that the Circular will be available for despatch as soon as practicable but not later than 3 June 2006.

By Order of the Board  
**Ng Yuen Yee**  
*Company Secretary*

*As at the date of this announcement, the Board comprises three executive directors namely Mr. Chan How Chung, Victor, Ms. Lee Huei Lin and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. On Kien Quoc and Mr. Chow Siu Ngor.*

Hong Kong, 9 May 2006

Please also refer to the published version of this announcement in The Standard.