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## **REXCAPITAL Financial Holdings Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 555)**

### **CLARIFICATION ANNOUNCEMENT**

This announcement is made in response to a press article appearing on 15 August 2006 regarding the possibility of the separate listing of Shenzhen Sinodata Technology Co., Ltd., a non-wholly owned subsidiary of REXCAPITAL Financial Holdings Limited.

In response to an article appearing in the South China Morning Post on 15 August 2006 (the “Article”) regarding the possibility of the separate listing of Shenzhen Sinodata Technology Co., Ltd. (“Sinodata”), a non-wholly owned subsidiary of REXCAPITAL Financial Holdings Limited (the “Company”), the board of directors of the Company (the “Board”) makes this clarification announcement. It was stated in the Article, among other things, that Sinodata is considering a separate listing in either the United States or Hong Kong to raise up to US\$150 million.

The directors of the Company (the “Directors”) confirm that they do not know the source of the information on which the Article is based. Furthermore, the Directors wish to clarify that currently the Company does not have any plan to prepare or apply for the separate listing of Sinodata in Hong Kong or elsewhere. However, the Directors will not rule out the possibility of such separate listing as and when the Directors consider that it will be in the best interest of the Company to do so where the conditions and circumstances are favourable.

Made by the order of the Board and the Directors individually and jointly accept responsibility for the accuracy of this statement.

By order of the Board  
**Chan How Chung, Victor**  
*Executive Director*

Hong Kong, 15 August 2006

*As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. On Kien Quoc and Mr. Chow Siu Ngor.*

Please also refer to the published version of this announcement in The Standard.