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## **REXCAPITAL Financial Holdings Limited**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 555)**

### **POSTPONEMENT IN DESPATCH OF CIRCULAR**

The Directors wish to announce that the despatch of the Circular will be delayed. As additional time is required for the Company's reporting accountants to prepare the financial information of Sinodata Group, for the purpose of inclusion in the Circular, the despatch of the Circular has to be delayed.

The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules in relation to the timing for the despatch of the Circular. The Circular is expected to be available for despatch as soon as practicable but not later than 29 June 2007.

The board of directors (the "**Board**") of REXCAPITAL Financial Holdings Limited (the "**Company**") refers to the announcement of the Company dated 21 March 2007 (the "**Announcement**") in relation to, *inter alia*, a very substantial acquisition involving a proposed acquisition of the entire issued share capital of Excelot Assets and Sino Gateway which in aggregate are interested in approximately 18.94% of the registered capital of Sinodata. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Announcement.

Pursuant to Rule 14.38 of the Listing Rules, a circular of the Company (the "**Circular**") is required to be despatched to shareholders of the Company within 21 days after publication of the Announcement, being on or before 11 April 2007.

As it is a requirement under the Listing Rules that the audited financial information of Sinodata Group has to be included in the Circular and the reporting accountants of the Company is currently in the process of completing the audit of the financial statements of Sinodata Group for the financial year ended 31 December 2006, additional time is required by the reporting accountants of the Company to finalise the audited financial information of Sinodata Group for inclusion in the Circular.

Having considered the above, the Board currently expects that the Circular will be despatched to the Company's shareholders on or before 29 June 2007. In this connection, the Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.38 of the Listing Rules to postpone the despatch date of the Circular to on or before 29 June 2007.

By Order of the Board  
**Chan How Chung, Victor**  
*Executive Director*

*As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. On Kien Quoc and Mr. Chow Siu Ngor.*

Hong Kong, 11 April 2007

Please also refer to the published version of this announcement in The Standard.