

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of REXLot Holdings Limited (the “**Company**”) hereby announces that on 8 November 2011, the Company has granted, subject to acceptance of the grantees, share options (the “**Options**”) to certain eligible persons under the share option scheme of the Company adopted on 22 November 2002, to subscribe for a total of 119,000,000 ordinary shares of HK\$0.01 each of the Company (the “**Shares**”). Details of the Options granted are set out below:-

Date of grant	:	8 November 2011 (“ Offer Date ”)
Exercise price of Options granted	:	HK\$0.554 per Share
Number of Shares to be issued upon exercise of the Options in full	:	119,000,000 Shares
Closing price of the Share on the date of grant	:	HK\$0.54 per Share

Validity period of the Options : The exercise period of the Options shall be from the date of acceptance or the 15th day after the Offer Date (whichever is later) to (but excluding) the second anniversary of the Offer Date and the Options shall lapse at the expiry of the exercise period.

None of the grantees is a director, chief executive or substantial shareholder of the Company or an associate (as defined in the Listing Rules) of any of them.

By Order of the Board
Chan How Chung, Victor
Executive Director

Hong Kong, 8 November 2011

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.