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# **REXLot Holdings Limited**

## **御泰中彩控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 555)**

### **DELAY IN DESPATCH OF CIRCULAR RELATING TO CONNECTED TRANSACTION**

Reference is made to the announcement of REXLot Holdings Limited (the “Company”) dated 22 September 2011 in relation to, amongst other things, the proposed issue of the VC Placed Bonds (the “Announcement”). Capitalised terms used herein shall have the same meaning as those defined in the Announcement unless defined otherwise.

As stated in the Announcement, a circular containing, among other things, (i) further details of the issue of the VC Placed Bonds and the transactions contemplated thereunder; (ii) a letter of recommendations from the independent board committee to the Independent Shareholders; (iii) a letter of advice from the independent financial adviser to the independent board committee and the Independent Shareholders; and (iv) a notice to convene the SGM (the “Circular”) would be despatched to the Shareholders on or before 31 October 2011.

As additional time is required to prepare and finalise certain information to be included in the Circular, the date of despatch of the Circular shall be postponed to a date falling on or before 9 November 2011.

By Order of the Board

**Ng Yuen Yee**

*Company Secretary*

Hong Kong, 31 October 2011

*As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.*