



REXCAPITAL Financial Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of REXCAPITAL Financial Holdings Limited (the “**Company**”) announces that a meeting of the Board will be held on Monday, 28 April 2008 for the purpose of, among other matters, approving the audited annual results of the Company and its subsidiaries and recommendation of final dividend (if any) for the year ended 31 December 2007.

By Order of the Board

Ng Yuen Yee

Company Secretary

Hong Kong, 14 April 2008

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.