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REXCAPITAL Financial Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

RESULTS OF THE SPECIAL GENERAL MEETING

Reference is made to the announcement made by REXCAPITAL Financial Holdings Limited (the "**Company**") dated 22 December 2008 and the circular of the Company dated 6 January 2009 (the "**Circular**"). Terms used herein shall have the same meanings as defined in the Circular unless the context requires otherwise.

RESULTS OF THE SGM

The Board is pleased to announce that the special resolution relating to the Change of Company Name was duly passed by the Shareholders by way of poll at the SGM held on 30 January 2009.

As at the date of the SGM, the total number of issued shares of the Company was 7,396,175,000 Shares. To the best of the knowledge of the Directors, the total number of Shares entitling the holders to attend and vote for or against the resolution at the SGM were 7,396,175,000 Shares. None of the existing Shareholders were required to abstain from voting at the SGM. There is no restriction on any Shareholders to cast votes on the resolution at the SGM.

Tricor Standard Limited, the Company's branch share registrar and transfer office, was appointed as the scrutineer in the SGM for the purpose of vote-taking. Set out below were the poll results in respect of the special resolution put to vote at the SGM:

Special Resolution	No. of Votes (%)		
	For	Against	Total
To approve the change of name and the adoption of secondary name of the Company.	3,634,573,397 (100%)	0 (0%)	3,634,573,397 (100%)

As more than 75% of the votes were cast in favour of the above resolution, the above resolution was duly passed as a special resolution of the Company.

By Order of the Board
Ng Yuen Yee
Company Secretary

Hong Kong, 30 January 2009

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.