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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

**COMPLETION OF THE ISSUE OF 6.00 PER CENT.
CONVERTIBLE BONDS DUE 2016
IN AGGREGATE PRINCIPAL AMOUNT OF HK\$70,000,000
CONVERTIBLE INTO ORDINARY SHARES OF
REXLOT HOLDINGS LIMITED
AND
OVERSEAS REGULATORY ANNOUNCEMENT**

Sole Bookrunner and Lead Manager



Daiwa Capital Markets Hong Kong Limited

The Board is pleased to announce that all the conditions precedent to the issue of the Exercised Option Bonds in aggregate principal amount of HK\$70,000,000 under the Subscription Agreement have been satisfied and that completion of the issue of the Exercised Option Bonds took place on 7 November 2011. The Exercised Option Bonds are expected to be listed on the SGX-ST on or about 8 November 2011.

Reference is made to the announcements of REXLot Holdings Limited (the “**Company**”) dated 22 September 2011 and 28 October 2011 respectively in relation to the proposed issue of the Bonds and the proposed issue of the Exercised Option Bonds pursuant to the partial exercise of the Option (the “**Announcements**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as set out in the Announcements.

COMPLETION OF THE ISSUE OF THE EXERCISED OPTION BONDS

The Board is pleased to announce that all the conditions precedent to the issue of the Exercised Option Bonds under the Subscription Agreement have been satisfied and that completion of the issue of the Exercised Option Bonds in aggregate principal amount of HK\$70,000,000 took place on 7 November 2011, bringing the total issue size of the Bond Issue to HK\$886,900,000 in principal amount.

LISTING ON THE SGX-ST

The Exercised Option Bonds are expected to be listed on the SGX-ST on or about 8 November 2011.

The making of this announcement is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and not for any other purposes.

By order of the Board of
REXLot Holdings Limited
Ng Yuen Yee
Company Secretary

Hong Kong, 7 November 2011

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.