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REXLot Holdings Limited

御泰中彩控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 555)

**COMPLETION OF THE ISSUE OF 6.00 PER CENT.
CONVERTIBLE BONDS DUE 2016
IN THE PRINCIPAL AMOUNT OF HK\$77,800,000
CONVERTIBLE INTO ORDINARY SHARES OF
REXLOT HOLDINGS LIMITED
TO A CONNECTED PERSON
AND
OVERSEAS REGULATORY ANNOUNCEMENT**

Sole Bookrunner and Lead Manager



Daiwa Capital Markets Hong Kong Limited

The Board is pleased to announce that all the conditions precedent to the issue of the VC Placed Bonds in the principal amount of HK\$77,800,000 under the Subscription Agreement to Kingly Profits have been satisfied (or waived, as the case may be) and that completion of the issue of the VC Placed Bonds to Kingly Profits took place on 28 November 2011. The VC Placed Bonds are expected to be listed on the SGX-ST on 29 November 2011.

Reference is made to (1) the announcement of REXLot Holdings Limited (the “**Company**”) dated 22 September 2011 (the “**Announcement**”) in relation to the proposed issue of the Bonds and (2) the circular of the Company dated 5 November 2011 in relation to the proposed issue of the VC Placed Bonds in the principal amount of HK\$77,800,000 to a connected person, Kingly Profits. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as set out in the Announcement.

COMPLETION OF THE ISSUE OF THE VC PLACED BONDS

The Board is pleased to announce that all the conditions precedent to the issue of the VC Placed Bonds under the Subscription Agreement have been satisfied (or waived, as the case may be). In particular, Independent Shareholders’ approval of the issue of the VC Placed Bonds to Kingly Profits was granted at the SGM on 22 November 2011. Accordingly, completion of the issue of the VC Placed Bonds in the principal amount of HK\$77,800,000 to Kingly Profits took place on 28 November 2011, bringing the total issue size of the Bond Issue to HK\$964,700,000 in principal amount.

LISTING ON THE SGX-ST

The VC Placed Bonds are expected to be listed on the SGX-ST on 29 November 2011.

The making of this announcement is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and not for any other purposes.

By order of the Board of
REXLot Holdings Limited
Ng Yuen Yee
Company Secretary

Hong Kong, 28 November 2011

As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.