

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for informational purposes only and is not an offer to the public to sell or the solicitation of an offer to subscribe for or purchase any securities. Neither this announcement nor anything herein forms the basis for any contract or commitment whatsoever.*

*Neither this announcement nor any copy hereof may be taken into or distributed in the United States. The information contained in this announcement is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Bonds and the Shares mentioned herein have not been, and will not be, registered under the Securities Act, and may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the Bonds or the Shares will be made in the United States.*

## **REXLot Holdings Limited**

**御泰中彩控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 555)**

**COMPLETION OF THE ISSUE OF 6.00 PER CENT.  
CONVERTIBLE BONDS DUE 2016  
IN THE PRINCIPAL AMOUNT OF HK\$77,800,000  
CONVERTIBLE INTO ORDINARY SHARES OF  
REXLOT HOLDINGS LIMITED  
TO A CONNECTED PERSON  
AND  
OVERSEAS REGULATORY ANNOUNCEMENT**

**Sole Bookrunner and Lead Manager**

**Daiwa**  
Capital Markets

**Daiwa Capital Markets Hong Kong Limited**

The Board is pleased to announce that all the conditions precedent to the issue of the VC Placed Bonds in the principal amount of HK\$77,800,000 under the Subscription Agreement to Kingly Profits have been satisfied (or waived, as the case may be) and that completion of the issue of the VC Placed Bonds to Kingly Profits took place on 28 November 2011. The VC Placed Bonds are expected to be listed on the SGX-ST on 29 November 2011.

Reference is made to (1) the announcement of REXLot Holdings Limited (the “**Company**”) dated 22 September 2011 (the “**Announcement**”) in relation to the proposed issue of the Bonds and (2) the circular of the Company dated 5 November 2011 in relation to the proposed issue of the VC Placed Bonds in the principal amount of HK\$77,800,000 to a connected person, Kingly Profits. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as set out in the Announcement.

## **COMPLETION OF THE ISSUE OF THE VC PLACED BONDS**

The Board is pleased to announce that all the conditions precedent to the issue of the VC Placed Bonds under the Subscription Agreement have been satisfied (or waived, as the case may be). In particular, Independent Shareholders’ approval of the issue of the VC Placed Bonds to Kingly Profits was granted at the SGM on 22 November 2011. Accordingly, completion of the issue of the VC Placed Bonds in the principal amount of HK\$77,800,000 to Kingly Profits took place on 28 November 2011, bringing the total issue size of the Bond Issue to HK\$964,700,000 in principal amount.

## **LISTING ON THE SGX-ST**

The VC Placed Bonds are expected to be listed on the SGX-ST on 29 November 2011.

The making of this announcement is only for the purpose of facilitating equal dissemination of information to investors in Hong Kong and not for any other purposes.

By order of the Board of  
**REXLot Holdings Limited**  
**Ng Yuen Yee**  
*Company Secretary*

Hong Kong, 28 November 2011

*As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon and three independent non-executive directors namely Mr. Yuen Wai Ho, Mr. Chow Siu Ngor and Mr. Lee Ka Lun.*