



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**

 For the month ended (dd/mm/yyyy) : 31 May 2012

To : Hong Kong Exchanges and Clearing Limited

 Name of Issuer City e-Solutions Limited  
 Date Submitted 1 June 2012
**I. Movements in Authorised Share Capital**
**1. Ordinary Shares**

|                                     |                           |                                  |   |
|-------------------------------------|---------------------------|----------------------------------|---|
| (1) Stock code : <u>557</u>         | Description : _____       |                                  |   |
|                                     | No. of ordinary<br>shares | Par value<br>HK\$                | Authorised share<br>HK\$                        |
| Balance at close of preceding month | <u>2,720,615,042</u>      | <u>1.00</u>                      | <u>2,720,615,042</u>                            |
| Increase/(decrease)                 | <u>-</u>                  |                                  | <u>-</u>  |
| Balance at close of the month       | <u>2,720,615,042</u>      | <u>1.00</u>                      | <u>2,720,615,042</u>                            |
| (2) Stock code : _____              | Description : _____       |                                  |   |
|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | _____                     | _____                            | _____   |
| Increase/(decrease)                 | _____                     |                                  | _____   |
| Balance at close of the month       | _____                     | _____                            | _____   |

2. Preference Shares

|                                     |                          |                               |  |
|-------------------------------------|--------------------------|-------------------------------|--|
| Stock code :                        | Description :            |                               |  |
|                                     | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                    | _____                         | _____  |
| Increase/(decrease)                 | _____                    | _____                         | _____  |
| Balance at close of the month       | _____                    | _____                         | _____  |

3. Other Classes of Shares

|                                     |                                |                               |  |
|-------------------------------------|--------------------------------|-------------------------------|--|
| Stock code :                        | Description :                  |                               |  |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | _____                          | _____                         | _____  |
| Increase/(decrease)                 | _____                          | _____                         | _____  |
| Balance at close of the month       | _____                          | _____                         | _____  |

Total authorised share capital at the end of the month (State currency) : \_\_\_\_\_

II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 382,449,524            | -   | -                       | -                              |
| Increase/ (decrease) during the month | 0                      | -   | -                       | -                              |
| Balance at close of the month         | 382,449,524            | -   | -                       | -                              |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |                           |           |           |        |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |                           |           |           |        |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares<br>(Note 1)  |                           |           |           |        |  |   |
| Total A. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____                     |                           |           |           |        |  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |           |        | _____  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____  | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                      | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____  | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                      | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____  | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                      | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____  | _____                        | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ | ( / / )                      | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____  |                              |   |                                  | _____                                     | _____  | _____  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable (Note 1)<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable (Note 1)<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable (Note 1)<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____   |                                |                                    |                            |  |  |   |
| Stock code (if listed)<br>Class of shares issuable (Note 1)<br>Subscription price<br>EGM approval date (if applicable) (dd/mm/yyyy) |                                |                                    |                            |  |  |   |
|   |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 2. _____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| 3. _____<br>_____<br>( / / )<br>shares (Note 1)   |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|--|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | _____  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | _____  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | _____  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) |  | _____  | _____   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 | No. of new shares of issuer issued during the month pursuant thereto  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____   |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       | _____  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                            | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| 10. Other (Please specify) | At price : State currency _____         |  |   |
|                            | Class of shares issuable (Note 1)       | _____  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                            | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
| Total E.                   |   | (Ordinary shares) _____  |   |
|                            |   | (Preference shares) _____  |   |
|                            |   | (Other class) _____  |   |

|   |           |
|---|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) _____ |
|   | (2) _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | _____     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | _____     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |           |

Remarks (if any):

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Submitted by: Lawrence Yip

Title: Director  
(Director, Secretary or other duly authorised officer)

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*