



山東墨龍石油機械股份有限公司

Shandong Molong Petroleum Machinery Company Limited

(A Sino-foreign joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 568)

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Announcement

The China Securities Regulatory Commission has on 23 June 2008 published on its website (www.csrc.gov.cn) the A Share Initial Public Offering Prospectus (Application Version) of Shandong Molong Petroleum Machinery Company Limited (the “Company”), the full text of which is set out in the Chinese section of this website for information purpose only.

As there is not a corresponding English version of the Prospectus, please refer to the Chinese version of this announcement for the Prospectus.

On behalf of the Board

Shandong Molong Petroleum Machinery Company Limited

Zhang En Rong

Chairman

Shandong, People's Republic of China

24 June 2008

As at the date of this announcement, the executive Directors of the Company are Zhang En Rong, Lin Fu Long, Zhang Yun San, Xie Xin Cang; the non-executive Directors are Chen Jian Xiong and Wang Ping; and the independent non-executive Directors are Qin Xue Chang, Yan Yi Zhuang and Loke Yu alias Loke Hoi Lam.

** For identification purpose only*