



# IMAGI INTERNATIONAL HOLDINGS LIMITED

意馬國際控股有限公司\*

(incorporated in Bermuda with limited liability)

(Stock Code: 585)

## ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board announces that on 15 August 2007, Warner Bros. Pictures, Inc., The Weinstein Company LLC and the Company, entered into a preliminary distribution agreement in relation to *Gatchaman* and *Astro Boy*, two computer graphics movies to be produced by the Company.

**Shareholders of the Company are therefore advised to exercise caution when trading in the shares of the Company.**

The announcement is made pursuant to Rule 13.09 of the Listing Rules.

The board of directors (the "Board") of Imagi International Holdings Limited (the "Company") announces on 15 August 2007, the Company entered into a preliminary distribution agreement with Warner Bros. Pictures, Inc., and The Weinstein Company LLC, both are independent third parties, in relation to *Gatchaman* and *Astro Boy*, two computer graphics movies to be produced by the Company. *Gatchaman* is expected to release in late first quarter of 2009 and *Astro Boy* in late third quarter of 2009.

Shareholders of the Company are therefore advised to exercise caution when trading in the shares of the Company.

By Order of the Board  
**Imagi International Holdings Limited**  
**Douglas Esse Glen**  
*Co-Chief Executive Officer*  
& *Chief Production Officer*

*As at the date of this announcement, the Executive Directors are Mr. Kao Cheung Chong, Michael, Mr. Kao Wai Ho, Francis, Mr. Douglas Esse Glen, Mr. Tse Chi Man, Terry and Mr. Thomas Knox Gray. The Non-executive Director is Mr. Lam Pak Kin, Philip. The Independent Non-executive Directors are Mr. Lai Chi Kin, Lawrence, Mr. Ng See Yuen and Mr. Oh Kok Chi.*

Hong Kong, 15 August 2007

\* For identification purposes only