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IMI GLOBAL HOLDINGS LIMITED

(proposed to be renamed as Imagi International Holdings Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 585)

ANNOUNCEMENT

RESOLUTIONS PASSED AT SPECIAL GENERAL MEETING IN RELATION TO THE CHANGE OF COMPANY NAME, THE INCREASE IN AUTHORISED SHARE CAPITAL AND THE GENERAL MANDATE TO ISSUE AND REPURCHASE SHARES

At the SGM held on 29th March 2004, the special resolution relating to the Change of Company Name and the ordinary resolutions relating to the Increase in Authorised Share Capital and the general mandate to issue new Shares and repurchase Shares were all duly passed and approved by the Shareholders.

The Change of Company Name is subject to the approval by the Registrar of Companies in Bermuda. Further announcement will be made by the Company upon the receipt of the certificate of incorporation on change of name from the Registrar of Companies in Bermuda and the completion of the necessary filing procedures with the Registrar of Companies in Hong Kong.

Reference is made to the announcement dated 1st March 2004 issued by IMI Global Holdings Limited (proposed to be renamed as Imagi International Holdings Limited, the “**Company**”) and the circular dated 5th March 2004 (the “**Circular**”) issued by the Company. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Circular.

The Directors hereby announce that at the SGM held on 29th March 2004, the special resolution relating to the Change of Company Name and the ordinary resolutions relating to the Increase in Authorised Share Capital and the general mandate to issue new Shares and repurchase Shares were all duly passed and approved by the Shareholders.

The Change of Company Name is subject to the approval by the Registrar of Companies in Bermuda. Further announcement will be made by the Company upon the receipt of the certificate of incorporation on change of name from the Registrar of Companies in Bermuda and the completion of necessary filing procedures with the Registrar of Companies in Hong Kong.

By order of the Board
Lam Pak Kin, Philip
Director and Company Secretary

Hong Kong, 29th March 2004